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NOTICE OF FINAL APPLICATION DATE AND FINAL ISSUANCE DATE

Reserve Bank of Australia

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NOTICE OF FINAL APPLICATION DATE AND FINAL ISSUANCE DATE

This notice is issued under Rule 3.1.2 of the Australian Government Guarantee Scheme for Large Deposits and Wholesale Funding Rules (the Scheme Rules).

The Guarantor hereby notifies Eligible Institutions that:

- the Final Application Date is 24 March 2010; and
- the Final Issuance Date is 31 March 2010.

Words and expressions defined in the Scheme Rules have the same meaning where used in this notice.

For further information regarding this notice please contact the Scheme Administrator.

Dated: 23 February 2010.