Goldman Sachs Email from Edward Steffelin to Peter Ostrem Re ABACUS 2007-AC1 Lts New Issue Announcement 144a RegS

Edward Steffelin

Curtis Willing

https://elischolar.library.yale.edu/ypfs-documents/5637
From: Steffelin, Edward [esteffelin@gsc.com]
Sent: Tuesday, February 27, 2007 9:33 AM
To: Ostrem, Peter L
Subject: FW: ABACUS 2007-AC1, Ltd. -- New Issue Announcement (144a/RegS)
Attachments: Portfolio Information 20070215 (6).xls; ABACUS 2007-AC1 Preliminary Term Sheet 20070226; ABACUS 2007-AC1 Flipbook 20070226.pdf

I do not have to say how bad it is that you guys are pushing this thing.

Ed Steffelin
212-884-6190
GSC Partners

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From: Willing, Curtis [mailto:curtis.willing@gs.com]
Sent: Tuesday, February 27, 2007 9:22 AM
Subject: ABACUS 2007-AC1, Ltd. -- New Issue Announcement (144a/RegS)

ABACUS 2007-AC1, Ltd. -- New Issue Announcement (144a/RegS) (external)
Sole Bookrunner & Lead Manager: Goldman, Sachs & Co.
Portfolio Selection Agent: ACA Management, LLC
$2.0Bn Structured Product Synthetic Resecuritization
(Portfolio of 90 Mdys Baa2 rated midprime and subprime RMBS Reference Obligat

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Attached - Termsheet, Debt Marketing Book, Initial Reference Portfolio

Expected Timing:

Confidential Treatment Requested by Goldman Sachs
Preliminary OC – w/o March 5th
Price Guidance – w/o March 5th
Pricing – w/o March 26th

GS Structured Products Global Syndicate
Asia: Omar Chaudhary, Jay Lee & Hirotaka Sugioka +81 (3) 6437-7198
Europe: Mitch Reznick, Tets Ishikawa & Jessica Reis +44 (0)20 7774-3068
N. America: Bunty Bohra, Scott Wisenbaker, Robert Black, Scott Walter, Tony K Malcolm Mui & Russell Brocato +1 (212) 902-7645

Risk Factors: An investment in the securities presents certain risks, please the Preliminary Offering Circular for a description of certain risk factors.

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