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Email from Erik Lindauer Regarding Northstar: Heads of Agreement

Erik Lindauer

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From: Lindauer, Erik <Lindauere@sullcrom.com>
Sent: Tuesday, September 16, 2008 6:54 PM
To: Huebner, Marshall S.; Smith, Bradley Y.; Resnick, Brian M.; Wiseman, Michael; Roff, Elizabeth A.; Welshimer, Mark J
Subject: RE: Northstar: Heads of Agreement

He may have it and that would be fine. I'm not with him and just want to be sure no one is looking for it.

From: Huebner, Marshall S. [mailto:marshall.huebner@dpw.com]
Sent: Tuesday, September 16, 2008 6:45 PM
To: Lindauer, Erik; Smith, Bradley Y.; Resnick, Brian M.; Wiseman, Michael; Roff, Elizabeth A.; Welshimer, Mark J
Subject: Re: Northstar: Heads of Agreement

????? It was sent hours ago and handed to s+c (michael wiseman) here at the fed before he left for the board meeting.??

Brad or Brian - can you please resend.

From: Lindauer, Erik
To: Smith, Bradley Y.; Resnick, Brian M.; Wiseman, Michael ; Roff, Elizabeth A. ; Welshimer, Mark J
Cc: Huebner, Marshall S.
Sent: Tue Sep 16 18:27:07 2008
Subject: RE: Northstar: Heads of Agreement
Is the Term Sheet coming later from Davis Polk, or is it something originating elsewhere? We're just trying to be sure everyone is on the same page – particularly since people seem to be spread out across multiple locations.

From: Smith, Bradley Y. [mailto:bradley.smith@dpw.com]
Sent: Tuesday, September 16, 2008 6:21 PM
To: Resnick, Brian M.; Lindauer, Erik; Wiseman, Michael; Roff, Elizabeth A.
Cc: Huebner, Marshall S.
Subject: RE: Northstar: Heads of Agreement

The idea of course is to staple it to the Term Sheet.

Bradley Y. Smith
Davis Polk & Wardwell
450 Lexington Avenue
New York, New York 10017
212-450-4310 (T)
212-450-3310 (F)

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From: Resnick, Brian M.
Sent: Tuesday, September 16, 2008 6:02 PM
To: 'Lindauer, Erik'; Wiseman, Michael; Roff, Elizabeth A.
Cc: Smith, Bradley Y.; Huebner, Marshall S.
Subject: RE: Northstar: Heads of Agreement

I only intended to circulate the signature page at this time.

Brian M. Resnick | Davis Polk & Wardwell | 450 Lexington Ave., New York, NY 10017 | tel. 212.450.4213 | fax. 212.450.3213

From: Lindauer, Erik [mailto:Lindauere@sullcrom.com]
Sent: Tuesday, September 16, 2008 6:01 PM
To: Resnick, Brian M.; Wiseman, Michael; Roff, Elizabeth A.
Cc: Smith, Bradley Y.; Huebner, Marshall S.
Subject: RE: Northstar: Heads of Agreement

Brian – was your intention to circulate only a signature page with the attached email, or are there additional pages coming?

From: Resnick, Brian M. [mailto:brian.resnick@dpw.com]
Sent: Tuesday, September 16, 2008 5:57 PM
To: Wiseman, Michael; Lindauer, Erik; Roff, Elizabeth A.
Cc: Smith, Bradley Y.; Huebner, Marshall S.
Subject: Northstar: Heads of Agreement

Attached please find the heads of agreement for the term sheet.

Regards,
Brian

Brian M. Resnick | Davis Polk & Wardwell | 450 Lexington Ave., New York, NY 10017 | tel. 212.450.4213 | fax. 212.450.3213

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