Major Financial Institution Participation Commitment

United States: Department of the Treasury
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of OFI] agrees to:

- Issue Preferred Shares in the amount of [X] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Signature: [Signature]

Date: October 13, 2008
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

- Issue Preferred Shares in the amount of [ ] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Signature

13 Oct 08

Date
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the name of QFIT agrees to:

- Issue Preferred Shares in the amount of \( \$0 \) to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

\[\text{Signature}\]

\[\text{Date: Oct 13, 2008}\]
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

- Issue Preferred Shares in the amount of [2] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

[Signature]

[Date]

October 13, 2008
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the Citigroup agrees to:

- Issue Preferred Shares in the amount of $25 billion to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Signature

Date
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

- Issue Preferred Shares in the amount of $[amount] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Signature

10/13/08 Date
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

- Issue Preferred Shares in the amount of [ ] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Signature

Date
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

- Issue Preferred Shares in the amount of [$5 Billion] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

[Signature]

10-13-08

[Date]
Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [name of QFI] agrees to:

- Issue Preferred Shares in the amount of [\$3 billion] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.

- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.

- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.

- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

[Signature]

[October 13, 2008]

Date