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Primary Market Corporate Credit Facility Issuer Certification Forms and Other Documents

Federal Reserve System: Federal Reserve Bank of New York

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Primary Market Corporate Credit Facility Issuer Certification Forms and Other Documents

As of December 31, 2020, the PMCCF is no longer authorized to purchase eligible assets. The materials and information on the web pages associated with this facility will remain available.

In order to borrow under the [Primary Market Corporate Credit Facility \(PMCCF\)](#), Eligible Issuers must complete several forms, including CARES Act certifications, a Regulation A certification, and the PMCCF's program-specific authorization form. Additional information may be required and collected throughout the process of borrowing under the PMCCF. Additional information regarding the PMCCF is available in the [Frequently Asked Questions](#).

CURRENT

- [Advance Issuer Certification Packet \(CARES Act Certifications\)](#)
Forms for Eligible Issuers to certify compliance with 1) CARES Act U.S. business requirement, 2) CARES Act conflict of interest requirement, and 3) verification mechanism regarding the foregoing.
- [CCF Letter Agreement](#)
Agreement addressing an Eligible Issuer's knowing material misrepresentation or a material breach of the use of proceeds provisions under the PMCCF program and its transaction-specific documentation, requiring the issuer as a remedy to repurchase bond from the CCF LLC.
- [Co-Investor Issuer Authorization Form](#)
Forms for collecting information related to the transaction and issuer eligibility, including related confirmations to be made by the Eligible Issuer.
- [Co-Investor Underwriter Authorization Form](#)
Forms for collecting information related to the transaction and issuer eligibility from the underwriter or initial purchaser serving as the Billing & Delivery Agent.
- [Trade Date Issuer Certification Packet \(Regulation A Certification\)](#)
Forms for Eligible Issuers to certify compliance with 1) Regulation A solvency and lack of adequate credit accommodations requirements, 2) prohibition on specific support under the CARES Act, and 3) agreement regarding the obligation to pay the facility fee.
- [Sole Investor Issuer Authorization Form](#)
Forms for collecting information related to the transaction and issuer eligibility, including related confirmations to be made



- [PMCCF Sole Investor Standard Terms \(Company\)](#)

The PMCCF Sole Investor Standard Terms are a set of minimum covenants and other terms applicable to sole investor transactions.

- [PMCCF Sole Investor Standard Terms \(Guarantor\)](#)

The PMCCF Sole Investor Standard Terms are a set of minimum covenants and other terms applicable to sole investor transactions. The PMCCF Sole Investor Standard Terms (Guarantor) version applies to funding subsidiary issuers.

- [Sole Investor Underwriter Authorization Form](#)

Forms for collecting information related to the transaction and issuer eligibility from the underwriter or initial purchaser serving as the Billing & Delivery Agent.
