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**Statement/Notice of Termination of Old Carco Liquidation Trust
filed by Corinne Ball on behalf of Old Carco Liquidation Trust
(Docket 8460)**

Corinne Ball

Jeffrey B. Ellman

Chrysler Group, LLC.

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JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Corinne Ball

JONES DAY
1420 Peachtree Street, N.E.
Suite 800
Atlanta, Georgia 30309
Telephone: (404) 581-3939
Facsimile: (404) 581-8330
Jeffrey B. Ellman

Attorneys for Old Carco Liquidation Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
Old Carco LLC	:	Case No. 09-50002 (SMB)
(f/k/a Chrysler LLC), <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
-----	X	

NOTICE OF TERMINATION OF OLD CARCO LIQUIDATION TRUST

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On April 23, 2010, this Court (the "Bankruptcy Court") entered the *Order Confirming Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession, as Modified* (Docket No. 6875) (the "Confirmation Order") in the Debtors' above-captioned chapter 11 cases (collectively, the "Chapter 11 Cases"). By the Confirmation Order, the Bankruptcy Court confirmed the *Second Amended Joint Plan of Liquidation of Debtors and*

¹ A second amended list of the above-captioned debtors (the "Debtors"), their addresses and tax identification numbers is located on the docket for Case No. 09-50002 (SMB) (Docket No. 3945) and can also be found at www.chryslerrestructuring.com.

Debtors in Possession, as Modified, attached to the Confirmation Order as Annex I (without exhibits thereto) and as further modified by the Order of the Bankruptcy Court dated April 28, 2010 (Docket No. 6923) (collectively and including all exhibits thereto, the "Plan").²

The effective date of the Plan occurred on April 30, 2010 (the "Effective Date").

2. On the Effective Date, Old Carco Liquidation Trust (the "Liquidation Trust") was established pursuant to and in accordance with the Plan for the purpose of, among other things: (a) liquidating the Debtors' assets that were transferred to the Liquidation Trust; (b) distributing the proceeds of the Liquidation Trust Assets among the beneficiaries of the Liquidation Trust; and (c) otherwise implementing the Plan.

3. Section 12.3 of the Liquidation Trust Agreement provides that the Liquidation Trust will automatically terminate on the five-year anniversary of the Effective Date – i.e., on April 30, 2015 – unless the Court "approves one or more fixed extensions within six months of such date (or extended termination date) as necessary for the Liquidation Trust to complete its . . . purposes." On April 28, 2015, the Bankruptcy Court entered an order (Docket No. 8393) extending the term of the Liquidation Trust through and including December 31, 2015. On December 30, 2015, the Bankruptcy Court entered an order (Docket No. 8457) further extending the term of the Liquidation Trust through and including February 29, 2016. No further extensions of the term of the Liquidation Trust have been sought by any party or ordered by the Bankruptcy Court.

4. Accordingly, at 12:00 a.m., Eastern Time, on March 1, 2016, the term of the Liquidation Trust expired, and the Liquidation Trust was terminated, pursuant to the terms of the Liquidation Trust Agreement.

² Capitalized terms not otherwise defined herein have the meaning given to them in the Plan.

Dated: March 1, 2016
New York, New York

Respectfully submitted,

/s/ Robert J. Manzo
Robert J. Manzo
Sole Manager of RJM I, LLC
(former trustee of Old Carco Liquidation Trust)

Filed by:

Corinne Ball
JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306

Jeffrey B. Ellman
JONES DAY
1420 Peachtree Street, N.E.
Suite 800
Atlanta, Georgia 30309
Telephone: (404) 581-3939
Facsimile: (404) 581-8330