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# TARP Transactions Report – Investments for the period ending May 20, 2009

U. S. Department of the Treasury

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**U.S. Treasury Department**
**Office of Financial Stability**

**Troubled Asset Relief Program**

**Transactions Report**

**For Period Ending May 20, 2009**

**CAPITAL PURCHASE PROGRAM**

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 10/28/2008 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | $ 15,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | Bank of New York Mellon Corporation | New York | NY | Preferred Stock w/ Warrants | $ 3,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | Citigroup Inc. | New York | NY | Preferred Stock w/ Warrants | $ 25,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | The Goldman Sachs Group, Inc. | New York | NY | Preferred Stock w/ Warrants | $ 10,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | JPMorgan Chase & Co. | New York | NY | Preferred Stock w/ Warrants | $ 25,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | Morgan Stanley | New York | NY | Preferred Stock w/ Warrants | $ 10,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | State Street Corporation | Boston | MA | Preferred Stock w/ Warrants | $ 2,000,000,000 | Par | | | | | | | |
| | 10/28/2008 | Wells Fargo & Company | San Francisco | CA | Preferred Stock w/ Warrants | $ 25,000,000,000 | Par | | | | | | | |
| | 11/14/2008 | Bank of Commerce Holdings | Redding | CA | Preferred Stock w/ Warrants | $ 17,000,000 | Par | | | | | | | |
| | 11/14/2008 | 1st FS Corporation | Hendersonville | NC | Preferred Stock w/ Warrants | $ 16,369,000 | Par | | | | | | | |
| | 11/14/2008 | UCBH Holdings, Inc. | San Francisco | CA | Preferred Stock w/ Warrants | $ 298,737,000 | Par | | | | | | | |
| | 11/14/2008 | Northern Trust Corporation | Chicago | IL | Preferred Stock w/ Warrants | $ 1,576,000,000 | Par | | | | | | | |
| | 11/14/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | $ 3,500,000,000 | Par | | | | | | | |
| | 11/14/2008 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock w/ Warrants | $ 9,000,000 | Par | | | | | | | |
| | 11/14/2008 | Washington Federal Inc. | Seattle | WA | Preferred Stock w/ Warrants | $ 200,000,000 | Par | | | | | | | |
| | 11/14/2008 | BB&T Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | $ 3,133,640,000 | Par | | | | | | | |
| | 11/14/2008 | Provident Bancshares Corp. | Baltimore | MD | Preferred Stock w/ Warrants | $ 151,500,000 | Par | | | | | | | |
| | 11/14/2008 | Umpqua Holdings Corp. | Portland | OR | Preferred Stock w/ Warrants | $ 214,181,000 | Par | | | | | | | |
| | 11/14/2008 | Comerica Inc. | Dallas | TX | Preferred Stock w/ Warrants | $ 2,250,000,000 | Par | | | | | | | |
| | 11/14/2008 | Regions Financial Corp. | Birmingham | AL | Preferred Stock w/ Warrants | $ 3,500,000,000 | Par | | | | | | | |
| | 11/14/2008 | Capital One Financial Corporation | McLean | VA | Preferred Stock w/ Warrants | $ 3,555,199,000 | Par | | | | | | | |
| | 11/14/2008 | First Horizon National Corporation | Memphis | TN | Preferred Stock w/ Warrants | $ 866,540,000 | Par | | | | | | | |
| | 11/14/2008 | Huntington Bancshares | Columbus | OH | Preferred Stock w/ Warrants | $ 1,398,071,000 | Par | | | | | | | |
| | 11/14/2008 | KeyCorp | Cleveland | OH | Preferred Stock w/ Warrants | $ 2,500,000,000 | Par | | | | | | | |
| | 11/14/2008 | Valley National Bancorp | Wayne | NJ | Preferred Stock w/ Warrants | $ 300,000,000 | Par | | | | | | | |
| | 11/14/2008 | Zions Bancorporation | Salt Lake City | UT | Preferred Stock w/ Warrants | $ 1,400,000,000 | Par | | | | | | | |
| | 11/14/2008 | Marshall & Ilsley Corporation | Milwaukee | WI | Preferred Stock w/ Warrants | $ 1,715,000,000 | Par | | | | | | | |
| | 11/14/2008 | U.S. Bancorp | Minneapolis | MN | Preferred Stock w/ Warrants | $ 6,599,000,000 | Par | | | | | | | |
| | 11/14/2008 | TCF Financial Corporation | Wayzata | MN | Preferred Stock w/ Warrants | $ 361,172,000 | Par | 4/22/2009[4] | $ 361,172,000 | $ 0 | Warrants | | | |
| | 11/21/2008 | First Niagara Financial Group | Lockport | NY | Preferred Stock w/ Warrants | $ 184,011,000 | Par | | | | | | | |
| | 11/21/2008 | HF Financial Corp. | Sioux Falls | SD | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | |
| | 11/21/2008 | Centerstate Banks of Florida Inc. | Davenport | FL | Preferred Stock w/ Warrants | $ 27,875,000 | Par | | | | | | | |
| | 11/21/2008 | City National Corporation | Beverly Hills | CA | Preferred Stock w/ Warrants | $ 400,000,000 | Par | | | | | | | |
| | 11/21/2008 | First Community Bankshares Inc. | Bluefield | VA | Preferred Stock w/ Warrants | $ 41,500,000 | Par | | | | | | | |
| | 11/21/2008 | Western Alliance Bancorporation | Las Vegas | NV | Preferred Stock w/ Warrants | $ 140,000,000 | Par | | | | | | | |
| | 11/21/2008 | Webster Financial Corporation | Waterbury | CT | Preferred Stock w/ Warrants | $ 400,000,000 | Par | | | | | | | |
| | 11/21/2008 | Pacific Capital Bancorp | Santa Barbara | CA | Preferred Stock w/ Warrants | $ 180,634,000 | Par | | | | | | | |
| | 11/21/2008 | Heritage Commerce Corp. | San Jose | CA | Preferred Stock w/ Warrants | $ 40,000,000 | Par | | | | | | | |
| | 11/21/2008 | Ameris Bancorp | Moultrie | GA | Preferred Stock w/ Warrants | $ 52,000,000 | Par | | | | | | | |
| | 11/21/2008 | Porter Bancorp Inc. | Louisville | KY | Preferred Stock w/ Warrants | $ 35,000,000 | Par | | | | | | | |
| | 11/21/2008 | Banner Corporation | Walla Walla | WA | Preferred Stock w/ Warrants | $ 124,000,000 | Par | | | | | | | |
| | 11/21/2008 | Cascade Financial Corporation | Everett | WA | Preferred Stock w/ Warrants | $ 38,970,000 | Par | | | | | | | |
| | 11/21/2008 | Columbia Banking System, Inc. | Tacoma | WA | Preferred Stock w/ Warrants | $ 76,898,000 | Par | | | | | | | |
| | 11/21/2008 | Heritage Financial Corporation | Olympia | WA | Preferred Stock w/ Warrants | $ 24,000,000 | Par | | | | | | | |
| | 11/21/2008 | First PacTrust Bancorp, Inc. | Chula Vista | CA | Preferred Stock w/ Warrants | $ 19,300,000 | Par | | | | | | | |
| | 11/21/2008 | Severn Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | $ 23,393,000 | Par | | | | | | | |
| | 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston | MA | Preferred Stock w/ Warrants | $ 154,000,000 | Par | | | | | | | |
| | 11/21/2008 | Associated Banc-Corp | Green Bay | WI | Preferred Stock w/ Warrants | $ 525,000,000 | Par | | | | | | | |
| | 11/21/2008 | Trustmark Corporation | Jackson | MS | Preferred Stock w/ Warrants | $ 215,000,000 | Par | | | | | | | |
| | 11/21/2008 | First Community Corporation | Lexington | SC | Preferred Stock w/ Warrants | $ 11,350,000 | Par | | | | | | | |
| | 11/21/2008 | Taylor Capital Group | Rosemont | IL | Preferred Stock w/ Warrants | $ 104,823,000 | Par | | | | | | | |
| | 11/21/2008 | Nara Bancorp, Inc. | Los Angeles | CA | Preferred Stock w/ Warrants | $ 67,000,000 | Par | | | | | | | |
| | 12/5/2008 | Midwest Banc Holdings, Inc. | Melrose Park | IL | Preferred Stock w/ Warrants | $ 84,784,000 | Par | | | | | | | |
| | 12/5/2008 | MB Financial Inc. | Chicago | IL | Preferred Stock w/ Warrants | $ 196,000,000 | Par | | | | | | | |
| | 12/5/2008 | First Midwest Bancorp, Inc. | Itasca | IL | Preferred Stock w/ Warrants | $ 193,000,000 | Par | | | | | | | |
| | 12/5/2008 | United Community Banks, Inc. | Blairsville | GA | Preferred Stock w/ Warrants | $ 180,000,000 | Par | | | | | | | |
| | 12/5/2008 | Wesbanco Bank Inc. | Wheeling | WV | Preferred Stock w/ Warrants | $ 75,000,000 | Par | | | | | | | |
| | 12/5/2008 | Encore Bancshares Inc. | Houston | TX | Preferred Stock w/ Warrants | $ 34,000,000 | Par | | | | | | | |
| | 12/5/2008 | Manhattan Bancorp | El Segundo | CA | Preferred Stock w/ Warrants | $ 1,700,000 | Par | | | | | | | |
| | 12/5/2008 | Iberiabank Corporation | Lafayette | LA | Preferred Stock w/ Warrants | $ 90,000,000 | Par | 3/31/2009[5] | $ 90,000,000 | $ 0 | Warrants | 5/20/2009 | Warrants[9] | $ 1,200,000 |
| | 12/5/2008 | Eagle Bancorp, Inc. | Bethesda | MD | Preferred Stock w/ Warrants | $ 38,235,000 | Par | | | | | | | |
| | 12/5/2008 | Sandy Spring Bancorp, Inc. | Olney | MD | Preferred Stock w/ Warrants | $ 83,094,000 | Par | | | | | | | |
| | 12/5/2008 | Coastal Banking Company, Inc. | Fernandina Beach | FL | Preferred Stock w/ Warrants | $ 9,950,000 | Par | | | | | | | |
| | 12/5/2008 | East West Bancorp | Pasadena | CA | Preferred Stock w/ Warrants | $ 306,546,000 | Par | | | | | | | |
| | 12/5/2008 | South Financial Group, Inc. | Greenville | SC | Preferred Stock w/ Warrants | $ 347,000,000 | Par | | | | | | | |
| | 12/5/2008 | Great Southern Bancorp | Springfield | MO | Preferred Stock w/ Warrants | $ 58,000,000 | Par | | | | | | | |
| | 12/5/2008 | Cathay General Bancorp | Los Angeles | CA | Preferred Stock w/ Warrants | $ 258,000,000 | Par | | | | | | | |
| | 12/5/2008 | Southern Community Financial Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | $ 42,750,000 | Par | | | | | | | |
| | 12/5/2008 | CVB Financial Corp | Ontario | CA | Preferred Stock w/ Warrants | $ 130,000,000 | Par | | | | | | | |
| | 12/5/2008 | First Defiance Financial Corp. | Defiance | OH | Preferred Stock w/ Warrants | $ 37,000,000 | Par | | | | | | | |
| | 12/5/2008 | First Financial Holdings Inc. | Charleston | SC | Preferred Stock w/ Warrants | $ 65,000,000 | Par | | | | | | | |
| | 12/5/2008 | Superior Bancorp Inc. | Birmingham | AL | Preferred Stock w/ Warrants | $ 69,000,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 12/5/2008 | Southwest Bancorp, Inc. | Stillwater | OK | Preferred Stock w/ Warrants | $ 70,000,000 | Par | | | | | | | |
| | 12/5/2008 | Popular, Inc. | San Juan | PR | Preferred Stock w/ Warrants | $ 935,000,000 | Par | | | | | | | |
| | 12/5/2008 | Blue Valley Ban Corp | Overland Park | KS | Preferred Stock w/ Warrants | $ 21,750,000 | Par | | | | | | | |
| | 12/5/2008 | Central Federal Corporation | Fairlawn | OH | Preferred Stock w/ Warrants | $ 7,225,000 | Par | | | | | | | |
| | 12/5/2008 | Bank of Marin Bancorp | Novato | CA | Preferred Stock w/ Warrants | $ 28,000,000 | Par | 3/31/2009 [4] | $ 28,000,000 | $ 0 | Warrants | | | |
| | 12/5/2008 | Bank of North Carolina | Thomasville | NC | Preferred Stock w/ Warrants | $ 31,260,000 | Par | | | | | | | |
| | 12/5/2008 | Central Bancorp, Inc. | Somerville | MA | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | |
| | 12/5/2008 | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Preferred Stock w/ Warrants | $ 9,550,000 | Par | | | | | | | |
| | 12/5/2008 | State Bancorp, Inc. | Jericho | NY | Preferred Stock w/ Warrants | $ 36,842,000 | Par | | | | | | | |
| | 12/5/2008 | TIB Financial Corp | Naples | FL | Preferred Stock w/ Warrants | $ 37,000,000 | Par | | | | | | | |
| | 12/5/2008 | Unity Bancorp, Inc. | Clinton | NJ | Preferred Stock w/ Warrants | $ 20,649,000 | Par | | | | | | | |
| | 12/5/2008 | Old Line Bancshares, Inc. | Bowie | MD | Preferred Stock w/ Warrants | $ 7,000,000 | Par | | | | | | | |
| | 12/5/2008 | FPB Bancorp, Inc. | Port St. Lucie | FL | Preferred Stock w/ Warrants | $ 5,800,000 | Par | | | | | | | |
| | 12/5/2008 | Sterling Financial Corporation | Spokane | WA | Preferred Stock w/ Warrants | $ 303,000,000 | Par | | | | | | | |
| | 12/5/2008 | Oak Valley Bancorp | Oakdale | CA | Preferred Stock w/ Warrants | $ 13,500,000 | Par | | | | | | | |
| | 12/12/2008 | Old National Bancorp | Evansville | IN | Preferred Stock w/ Warrants | $ 100,000,000 | Par | 3/31/2009 [4] | $ 100,000,000 | $ 0 | Warrants | 5/8/2009 | Warrants | $ 1,200,000 |
| | 12/12/2008 | Capital Bank Corporation | Raleigh | NC | Preferred Stock w/ Warrants | $ 41,279,000 | Par | | | | | | | |
| | 12/12/2008 | Pacific International Bancorp | Seattle | WA | Preferred Stock w/ Warrants | $ 6,500,000 | Par | | | | | | | |
| | 12/12/2008 | SVB Financial Group | Santa Clara | CA | Preferred Stock w/ Warrants | $ 235,000,000 | Par | | | | | | | |
| | 12/12/2008 | LNB Bancorp Inc. | Lorain | OH | Preferred Stock w/ Warrants | $ 25,223,000 | Par | | | | | | | |
| | 12/12/2008 | Wilmington Trust Corporation | Wilmington | DE | Preferred Stock w/ Warrants | $ 330,000,000 | Par | | | | | | | |
| | 12/12/2008 | Susquehanna Bancshares, Inc | Lititz | PA | Preferred Stock w/ Warrants | $ 300,000,000 | Par | | | | | | | |
| | 12/12/2008 | Signature Bank | New York | NY | Preferred Stock w/ Warrants | $ 120,000,000 | Par | 3/31/2009 [4] | $ 120,000,000 | $ 0 | Warrants | | | |
| | 12/12/2008 | HopFed Bancorp | Hopkinsville | KY | Preferred Stock w/ Warrants | $ 18,400,000 | Par | | | | | | | |
| | 12/12/2008 | Citizens Republic Bancorp, Inc. | Flint | MI | Preferred Stock w/ Warrants | $ 300,000,000 | Par | | | | | | | |
| | 12/12/2008 | Indiana Community Bancorp | Columbus | IN | Preferred Stock w/ Warrants | $ 21,500,000 | Par | | | | | | | |
| | 12/12/2008 | Bank of the Ozarks, Inc. | Little Rock | AR | Preferred Stock w/ Warrants | $ 75,000,000 | Par | | | | | | | |
| | 12/12/2008 | Center Financial Corporation | Los Angeles | CA | Preferred Stock w/ Warrants | $ 55,000,000 | Par | | | | | | | |
| | 12/12/2008 | NewBridge Bancorp | Greensboro | NC | Preferred Stock w/ Warrants | $ 52,372,000 | Par | | | | | | | |
| | 12/12/2008 | Sterling Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | $ 125,198,000 | Par | 5/5/2009 [4] | $ 125,198,000 | $ 0 | Warrants | | | |
| | 12/12/2008 | The Bancorp, Inc. | Wilmington | DE | Preferred Stock w/ Warrants | $ 45,220,000 | Par | | | | | | | |
| | 12/12/2008 | TowneBank | Portsmouth | VA | Preferred Stock w/ Warrants | $ 76,458,000 | Par | | | | | | | |
| | 12/12/2008 | Wilshire Bancorp, Inc. | Los Angeles | CA | Preferred Stock w/ Warrants | $ 62,158,000 | Par | | | | | | | |
| | 12/12/2008 | Valley Financial Corporation | Roanoke | VA | Preferred Stock w/ Warrants | $ 16,019,000 | Par | | | | | | | |
| | 12/12/2008 | Independent Bank Corporation | Ionia | MI | Preferred Stock w/ Warrants | $ 72,000,000 | Par | | | | | | | |
| | 12/12/2008 | Pinnacle Financial Partners, Inc. | Nashville | TN | Preferred Stock w/ Warrants | $ 95,000,000 | Par | | | | | | | |
| | 12/12/2008 | First Litchfield Financial Corporation | Litchfield | CT | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | |
| | 12/12/2008 | National Penn Bancshares, Inc. | Boyertown | PA | Preferred Stock w/ Warrants | $ 150,000,000 | Par | | | | | | | |
| | 12/12/2008 | Northeast Bancorp | Lewiston | ME | Preferred Stock w/ Warrants | $ 4,227,000 | Par | | | | | | | |
| | 12/12/2008 | Citizens South Banking Corporation | Gastonia | NC | Preferred Stock w/ Warrants | $ 20,500,000 | Par | | | | | | | |
| | 12/12/2008 | Virginia Commerce Bancorp | Arlington | VA | Preferred Stock w/ Warrants | $ 71,000,000 | Par | | | | | | | |
| | 12/12/2008 | Fidelity Bancorp, Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | $ 7,000,000 | Par | | | | | | | |
| | 12/12/2008 | LSB Corporation | North Andover | MA | Preferred Stock w/ Warrants | $ 15,000,000 | Par | | | | | | | |
| | 12/19/2008 | Intermountain Community Bancorp | Sandpoint | ID | Preferred Stock w/ Warrants | $ 27,000,000 | Par | | | | | | | |
| | 12/19/2008 | Community West Bancshares | Goleta | CA | Preferred Stock w/ Warrants | $ 15,600,000 | Par | | | | | | | |
| | 12/19/2008 | Synovus Financial Corp. | Columbus | GA | Preferred Stock w/ Warrants | $ 967,870,000 | Par | | | | | | | |
| | 12/19/2008 | Tennessee Commerce Bancorp, Inc. | Franklin | TN | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | |
| | 12/19/2008 | Community Bankers Trust Corporation | Glen Allen | VA | Preferred Stock w/ Warrants | $ 17,680,000 | Par | | | | | | | |
| | 12/19/2008 | BancTrust Financial Group, Inc. | Mobile | AL | Preferred Stock w/ Warrants | $ 50,000,000 | Par | | | | | | | |
| | 12/19/2008 | Enterprise Financial Services Corp. | St. Louis | MO | Preferred Stock w/ Warrants | $ 35,000,000 | Par | | | | | | | |
| | 12/19/2008 | Mid Penn Bancorp, Inc. | Millersburg | PA | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | |
| | 12/19/2008 | Summit State Bank | Santa Rosa | CA | Preferred Stock w/ Warrants | $ 8,500,000 | Par | | | | | | | |
| | 12/19/2008 | VIST Financial Corp. | Wyomissing | PA | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | |
| | 12/19/2008 | Wainwright Bank & Trust Company | Boston | MA | Preferred Stock w/ Warrants | $ 22,000,000 | Par | | | | | | | |
| | 12/19/2008 | Whitney Holding Corporation | New Orleans | LA | Preferred Stock w/ Warrants | $ 300,000,000 | Par | | | | | | | |
| | 12/19/2008 | The Connecticut Bank and Trust Company | Hartford | CT | Preferred Stock w/ Warrants | $ 5,448,000 | Par | | | | | | | |
| | 12/19/2008 | CoBiz Financial Inc. | Denver | CO | Preferred Stock w/ Warrants | $ 64,450,000 | Par | | | | | | | |
| | 12/19/2008 | Santa Lucia Bancorp | Atascadero | CA | Preferred Stock w/ Warrants | $ 4,000,000 | Par | | | | | | | |
| | 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart | FL | Preferred Stock w/ Warrants | $ 50,000,000 | Par | | | | | | | |
| | 12/19/2008 | Horizon Bancorp | Michigan City | IN | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | |
| | 12/19/2008 | Fidelity Southern Corporation | Atlanta | GA | Preferred Stock w/ Warrants | $ 48,200,000 | Par | | | | | | | |
| | 12/19/2008 | Community Financial Corporation | Staunton | VA | Preferred Stock w/ Warrants | $ 12,643,000 | Par | | | | | | | |
| | 12/19/2008 | Berkshire Hills Bancorp, Inc. | Pittsfield | MA | Preferred Stock w/ Warrants | $ 40,000,000 | Par | | | | | | | |
| | 12/19/2008 | First California Financial Group, Inc | Westlake Village | CA | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | |
| | 12/19/2008 | AmeriServ Financial, Inc | Johnstown | PA | Preferred Stock w/ Warrants | $ 21,000,000 | Par | | | | | | | |
| | 12/19/2008 | Security Federal Corporation | Aiken | SC | Preferred Stock w/ Warrants | $ 18,000,000 | Par | | | | | | | |
| | 12/19/2008 | Wintrust Financial Corporation | Lake Forest | IL | Preferred Stock w/ Warrants | $ 250,000,000 | Par | | | | | | | |
| | 12/19/2008 | Flushing Financial Corporation | Lake Success | NY | Preferred Stock w/ Warrants | $ 70,000,000 | Par | | | | | | | |
| | 12/19/2008 | Monarch Financial Holdings, Inc. | Chesapeake | VA | Preferred Stock w/ Warrants | $ 14,700,000 | Par | | | | | | | |
| | 12/19/2008 | StellarOne Corporation | Charlottesville | VA | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | |
| | 12/19/2008 | Union Bankshares Corporation | Bowling Green | VA | Preferred Stock w/ Warrants | $ 59,000,000 | Par | | | | | | | |
| | 12/19/2008 | Tidelands Bancshares, Inc | Mt. Pleasant | SC | Preferred Stock w/ Warrants | $ 14,448,000 | Par | | | | | | | |
| | 12/19/2008 | Bancorp Rhode Island, Inc. | Providence | RI | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | |
| | 12/19/2008 | Hawthorn Bancshares, Inc. | Lee's Summit | MO | Preferred Stock w/ Warrants | $ 30,255,000 | Par | | | | | | | |
| | 12/19/2008 | The Elmira Savings Bank, FSB | Elmira | NY | Preferred Stock w/ Warrants | $ 9,090,000 | Par | | | | | | | |
| | 12/19/2008 | Alliance Financial Corporation | Syracuse | NY | Preferred Stock w/ Warrants | $ 26,918,000 | Par | 5/13/2009 [4] | $ 26,918,000 | $ 0 | Warrants | | | |
| | 12/19/2008 | Heartland Financial USA, Inc. | Dubuque | IA | Preferred Stock w/ Warrants | $ 81,698,000 | Par | | | | | | | |
| | 12/19/2008 | Citizens First Corporation | Bowling Green | KY | Preferred Stock w/ Warrants | $ 8,779,000 | Par | | | | | | | |
| 2 | 12/19/2008 | FFW Corporation | Wabash | IN | Preferred Stock w/ Exercised Warrants | $ 7,289,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Plains Capital Corporation | Dallas | TX | Preferred Stock w/ Exercised Warrants | $ 87,631,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Tri-County Financial Corporation | Waldorf | MD | Preferred Stock w/ Exercised Warrants | $ 15,540,000 | Par | | | | | | | |
| 3 | 12/19/2008 | OneUnited Bank | Boston | MA | Preferred Stock | $ 12,063,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Patriot Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 26,038,000 | Par | | | | | | | |

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| 2 | 12/19/2008 | Pacific City Financial Corporation | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 16,200,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Marquette National Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 35,500,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Exchange Bank | Santa Rosa | CA | Preferred Stock w/ Exercised Warrants | $ 43,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Monadnock Bancorp, Inc. | Peterborough | NH | Preferred Stock w/ Exercised Warrants | $ 1,834,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Bridgeview Bancorp, Inc. | Bridgeview | IL | Preferred Stock w/ Exercised Warrants | $ 38,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Fidelity Financial Corporation | Wichita | KS | Preferred Stock w/ Exercised Warrants | $ 36,282,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Patapsco Bancorp, Inc. | Dundalk | MD | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | NCAL Bancorp | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | FCB Bancorp, Inc. | Louisville | KY | Preferred Stock w/ Exercised Warrants | $ 9,294,000 | Par | | | | | | | |
| | 12/23/2008 | First Financial Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | $ 80,000,000 | Par | | | | | | | |
| | 12/23/2008 | Bridge Capital Holdings | San Jose | CA | Preferred Stock w/ Warrants | $ 23,864,000 | Par | | | | | | | |
| | 12/23/2008 | International Bancshares Corporation | Laredo | TX | Preferred Stock w/ Warrants | $ 216,000,000 | Par | | | | | | | |
| | 12/23/2008 | First Sound Bank | Seattle | WA | Preferred Stock w/ Warrants | $ 7,400,000 | Par | | | | | | | |
| | 12/23/2008 | M&T Bank Corporation | Buffalo | NY | Preferred Stock w/ Warrants | $ 600,000,000 | Par | | | | | | | |
| | 12/23/2008 | Emclaire Financial Corp. | Emlenton | PA | Preferred Stock w/ Warrants | $ 7,500,000 | Par | | | | | | | |
| | 12/23/2008 | Park National Corporation | Newark | OH | Preferred Stock w/ Warrants | $ 100,000,000 | Par | | | | | | | |
| | 12/23/2008 | Green Bankshares, Inc. | Greeneville | TN | Preferred Stock w/ Warrants | $ 72,278,000 | Par | | | | | | | |
| | 12/23/2008 | Cecil Bancorp, Inc. | Elkton | MD | Preferred Stock w/ Warrants | $ 11,560,000 | Par | | | | | | | |
| | 12/23/2008 | Financial Institutions, Inc. | Warsaw | NY | Preferred Stock w/ Warrants | $ 37,515,000 | Par | | | | | | | |
| | 12/23/2008 | Fulton Financial Corporation | Lancaster | PA | Preferred Stock w/ Warrants | $ 376,500,000 | Par | | | | | | | |
| | 12/23/2008 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock w/ Warrants | $ 10,300,000 | Par | | | | | | | |
| | 12/23/2008 | MutualFirst Financial, Inc. | Muncie | IN | Preferred Stock w/ Warrants | $ 32,382,000 | Par | | | | | | | |
| | 12/23/2008 | BCSB Bancorp, Inc. | Baltimore | MD | Preferred Stock w/ Warrants | $ 10,800,000 | Par | | | | | | | |
| | 12/23/2008 | HMN Financial, Inc. | Rochester | MN | Preferred Stock w/ Warrants | $ 26,000,000 | Par | | | | | | | |
| | 12/23/2008 | First Community Bank Corporation of America | Pinellas Park | FL | Preferred Stock w/ Warrants | $ 10,685,000 | Par | | | | | | | |
| | 12/23/2008 | Sterling Bancorp | New York | NY | Preferred Stock w/ Warrants | $ 42,000,000 | Par | | | | | | | |
| | 12/23/2008 | Intervest Bancshares Corporation | New York | NY | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | |
| | 12/23/2008 | Peoples Bancorp of North Carolina, Inc. | Newton | NC | Preferred Stock w/ Warrants | $ 25,054,000 | Par | | | | | | | |
| | 12/23/2008 | Parkvale Financial Corporation | Monroeville | PA | Preferred Stock w/ Warrants | $ 31,762,000 | Par | | | | | | | |
| | 12/23/2008 | Timberland Bancorp, Inc. | Hoquiam | WA | Preferred Stock w/ Warrants | $ 16,641,000 | Par | | | | | | | |
| | 12/23/2008 | 1st Constitution Bancorp | Cranbury | NJ | Preferred Stock w/ Warrants | $ 12,000,000 | Par | | | | | | | |
| | 12/23/2008 | Central Jersey Bancorp | Oakhurst | NJ | Preferred Stock w/ Warrants | $ 11,300,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock w/ Exercised Warrants | $ 6,855,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Saigon National Bank | Westminster | CA | Preferred Stock w/ Exercised Warrants | $ 1,549,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Capital Pacific Bancorp | Portland | OR | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Uwharrie Capital Corp | Albemarle | NC | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 3 | 12/23/2008 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | $ 5,500,000 | Par | | | | | | | |
| 2 | 12/23/2008 | The Little Bank, Incorporated | Kinston | NC | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Pacific Commerce Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 4,060,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Citizens Community Bank | South Hill | VA | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Seacoast Commerce Bank | Chula Vista | CA | Preferred Stock w/ Exercised Warrants | $ 1,800,000 | Par | | | | | | | |
| 2 | 12/23/2008 | TCNB Financial Corp. | Dayton | OH | Preferred Stock w/ Exercised Warrants | $ 2,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Leader Bancorp, Inc. | Arlington | MA | Preferred Stock w/ Exercised Warrants | $ 5,830,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Nicolet Bankshares, Inc. | Green Bay | WI | Preferred Stock w/ Exercised Warrants | $ 14,964,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Magna Bank | Memphis | TN | Preferred Stock w/ Exercised Warrants | $ 13,795,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Western Community Bancshares, Inc. | Palm Desert | CA | Preferred Stock w/ Exercised Warrants | $ 7,290,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Community Investors Bancorp, Inc. | Bucyrus | OH | Preferred Stock w/ Exercised Warrants | $ 2,600,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Capital Bancorp, Inc. | Rockville | MD | Preferred Stock w/ Exercised Warrants | $ 4,700,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Cache Valley Banking Company | Logan | UT | Preferred Stock w/ Exercised Warrants | $ 4,767,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Citizens Bancorp | Nevada City | CA | Preferred Stock w/ Exercised Warrants | $ 10,400,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Tennessee Valley Financial Holdings, Inc. | Oak Ridge | TN | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Pacific Coast Bankers' Bancshares | San Francisco | CA | Preferred Stock w/ Exercised Warrants | $ 11,600,000 | Par | | | | | | | |
| | 12/31/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | $ 1,350,000,000 | Par | | | | | | | |
| | 12/31/2008 | The PNC Financial Services Group Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | $ 7,579,200,000 | Par | | | | | | | |
| | 12/31/2008 | Fifth Third Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | $ 3,408,000,000 | Par | | | | | | | |
| | 12/31/2008 | Hampton Roads Bankshares, Inc. | Norfolk | VA | Preferred Stock w/ Warrants | $ 80,347,000 | Par | | | | | | | |
| | 12/31/2008 | CIT Group Inc. | New York | NY | Preferred Stock w/ Warrants | $ 2,330,000,000 | Par | | | | | | | |
| | 12/31/2008 | West Bancorporation, Inc. | West Des Moines | IA | Preferred Stock w/ Warrants | $ 36,000,000 | Par | | | | | | | |
| 2 | 12/31/2008 | First Banks, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | $ 295,400,000 | Par | | | | | | | |
| 1 | 1/9/2009 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | $ 10,000,000,000 | Par | | | | | | | |
| | 1/9/2009 | FirstMerit Corporation | Akron | OH | Preferred Stock w/ Warrants | $ 125,000,000 | Par | 4/22/2009 [4] | $ 125,000,000 | $ 0 | Warrants | | | |
| | 1/9/2009 | Farmers Capital Bank Corporation | Frankfort | KY | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | |
| | 1/9/2009 | Peapack-Gladstone Financial Corporation | Gladstone | NJ | Preferred Stock w/ Warrants | $ 28,685,000 | Par | | | | | | | |
| | 1/9/2009 | Commerce National Bank | Newport Beach | CA | Preferred Stock w/ Warrants | $ 5,000,000 | Par | | | | | | | |
| | 1/9/2009 | The First Bancorp, Inc. | Damariscotta | ME | Preferred Stock w/ Warrants | $ 25,000,000 | Par | | | | | | | |
| | 1/9/2009 | Sun Bancorp, Inc. | Vineland | NJ | Preferred Stock w/ Warrants | $ 89,310,000 | Par | 4/8/2009 [4] | $ 89,310,000 | $ 0 | Warrants | | | |
| | 1/9/2009 | Crescent Financial Corporation | Cary | NC | Preferred Stock w/ Warrants | $ 24,900,000 | Par | | | | | | | |
| | 1/9/2009 | American Express Company | New York | NY | Preferred Stock w/ Warrants | $ 3,388,890,000 | Par | | | | | | | |
| | 1/9/2009 | Central Pacific Financial Corp. | Honolulu | HI | Preferred Stock w/ Warrants | $ 135,000,000 | Par | | | | | | | |
| | 1/9/2009 | Centrue Financial Corporation | St. Louis | MO | Preferred Stock w/ Warrants | $ 32,668,000 | Par | | | | | | | |
| | 1/9/2009 | Eastern Virginia Bankshares, Inc. | Tappahannock | VA | Preferred Stock w/ Warrants | $ 24,000,000 | Par | | | | | | | |
| | 1/9/2009 | Colony Bankcorp, Inc. | Fitzgerald | GA | Preferred Stock w/ Warrants | $ 28,000,000 | Par | | | | | | | |
| | 1/9/2009 | Independent Bank Corp. | Rockland | MA | Preferred Stock w/ Warrants | $ 78,158,000 | Par | 4/22/2009 [4] | $ 78,158,000 | $ 0 | Warrants | | | |
| | 1/9/2009 | Cadence Financial Corporation | Starkville | MS | Preferred Stock w/ Warrants | $ 44,000,000 | Par | | | | | | | |
| | 1/9/2009 | LCNB Corp. | Lebanon | OH | Preferred Stock w/ Warrants | $ 13,400,000 | Par | | | | | | | |
| | 1/9/2009 | Center Bancorp, Inc. | Union | NJ | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | |
| | 1/9/2009 | F.N.B. Corporation | Hermitage | PA | Preferred Stock w/ Warrants | $ 100,000,000 | Par | | | | | | | |
| | 1/9/2009 | C&F Financial Corporation | West Point | VA | Preferred Stock w/ Warrants | $ 20,000,000 | Par | | | | | | | |
| | 1/9/2009 | North Central Bancshares, Inc. | Fort Dodge | IA | Preferred Stock w/ Warrants | $ 10,200,000 | Par | | | | | | | |
| | 1/9/2009 | Carolina Bank Holdings, Inc. | Greensboro | NC | Preferred Stock w/ Warrants | $ 16,000,000 | Par | | | | | | | |
| | 1/9/2009 | First Bancorp | Troy | NC | Preferred Stock w/ Warrants | $ 65,000,000 | Par | | | | | | | |
| | 1/9/2009 | First Financial Service Corporation | Elizabethtown | KY | Preferred Stock w/ Warrants | $ 20,000,000 | Par | | | | | | | |
| | 1/9/2009 | Codorus Valley Bancorp, Inc. | York | PA | Preferred Stock w/ Warrants | $ 16,500,000 | Par | | | | | | | |
| | 1/9/2009 | MidSouth Bancorp, Inc. | Lafayette | LA | Preferred Stock w/ Warrants | $ 20,000,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 1/9/2009 | First Security Group, Inc. | Chattanooga | TN | Preferred Stock w/ Warrants | $ 33,000,000 | Par | | | | | | | |
| | 1/9/2009 | Shore Bancshares, Inc. | Easton | MD | Preferred Stock w/ Warrants | $ 25,000,000 | Par | 4/15/2009 [4] | $ 25,000,000 | $ 0 | Warrants | | | |
| 2 | 1/9/2009 | The Queensborough Company | Louisville | GA | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | American State Bancshares, Inc. | Great Bend | KS | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Security California Bancorp | Riverside | CA | Preferred Stock w/ Exercised Warrants | $ 6,815,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Security Business Bancorp | San Diego | CA | Preferred Stock w/ Exercised Warrants | $ 5,803,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Sound Banking Company | Morehead City | NC | Preferred Stock w/ Exercised Warrants | $ 3,070,000 | Par | | | | | | | |
| 3 | 1/9/2009 | Mission Community Bancorp | San Luis Obispo | CA | Preferred Stock | $ 5,116,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Redwood Financial Inc. | Redwood Falls | MN | Preferred Stock w/ Exercised Warrants | $ 2,995,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Surrey Bancorp | Mount Airy | NC | Preferred Stock w/ Exercised Warrants | $ 2,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Independence Bank | East Greenwich | RI | Preferred Stock w/ Exercised Warrants | $ 1,065,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Valley Community Bank | Pleasanton | CA | Preferred Stock w/ Exercised Warrants | $ 5,500,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Rising Sun Bancorp | Rising Sun | MD | Preferred Stock w/ Exercised Warrants | $ 5,983,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Community Trust Financial Corporation | Ruston | LA | Preferred Stock w/ Exercised Warrants | $ 24,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock w/ Exercised Warrants | $ 9,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Texas National Bancorporation | Jacksonville | TX | Preferred Stock w/ Exercised Warrants | $ 3,981,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Congaree Bancshares, Inc. | Cayce | SC | Preferred Stock w/ Exercised Warrants | $ 3,285,000 | Par | | | | | | | |
| 2 | 1/9/2009 | New York Private Bank & Trust Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | $ 267,274,000 | Par | | | | | | | |
| | 1/16/2009 | Home Bancshares, Inc. | Conway | AR | Preferred Stock w/ Warrants | $ 50,000,000 | Par | | | | | | | |
| | 1/16/2009 | Washington Banking Company/ Whidbey Island Bank | Oak Harbor | WA | Preferred Stock w/ Warrants | $ 26,380,000 | Par | | | | | | | |
| | 1/16/2009 | New Hampshire Thrift Bancshares, Inc. | Newport | NH | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | |
| | 1/16/2009 | Bar Harbor Bankshares/Bar Harbor Bank & Trust | Bar Harbor | ME | Preferred Stock w/ Warrants | $ 18,751,000 | Par | | | | | | | |
| | 1/16/2009 | Somerset Hills Bancorp | Bernardsville | NJ | Preferred Stock w/ Warrants | $ 7,414,000 | Par | 5/20/2009 [4] | $ 7,414,000 | $ 0 | Warrants | | | |
| | 1/16/2009 | SCBT Financial Corporation | Columbia | SC | Preferred Stock w/ Warrants | $ 64,779,000 | Par | 5/20/2009 [4] | $ 64,779,000 | $ 0 | Warrants | | | |
| | 1/16/2009 | S&T Bancorp | Indiana | PA | Preferred Stock w/ Warrants | $ 108,676,000 | Par | | | | | | | |
| | 1/16/2009 | ECB Bancorp, Inc./East Carolina Bank | Engelhard | NC | Preferred Stock w/ Warrants | $ 17,949,000 | Par | | | | | | | |
| | 1/16/2009 | First BanCorp | San Juan | PR | Preferred Stock w/ Warrants | $ 400,000,000 | Par | | | | | | | |
| | 1/16/2009 | Texas Capital Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Warrants | $ 75,000,000 | Par | 5/13/2009 [4] | $ 75,000,000 | $ 0 | Warrants | | | |
| | 1/16/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | $ 36,000,000 | Par | | | | | | | |
| 3 | 1/16/2009 | Carver Bancorp, Inc | New York | NY | Preferred Stock | $ 18,980,000 | Par | | | | | | | |
| | 1/16/2009 | Citizens & Northern Corporation | Wellsboro | PA | Preferred Stock w/ Warrants | $ 26,440,000 | Par | | | | | | | |
| | 1/16/2009 | MainSource Financial Group, Inc. | Greensburg | IN | Preferred Stock w/ Warrants | $ 57,000,000 | Par | | | | | | | |
| | 1/16/2009 | MetroCorp Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | $ 45,000,000 | Par | | | | | | | |
| | 1/16/2009 | United Bancorp, Inc. | Tecumseh | MI | Preferred Stock w/ Warrants | $ 20,600,000 | Par | | | | | | | |
| | 1/16/2009 | Old Second Bancorp, Inc. | Aurora | IL | Preferred Stock w/ Warrants | $ 73,000,000 | Par | | | | | | | |
| | 1/16/2009 | Pulaski Financial Corp | Creve Coeur | MO | Preferred Stock w/ Warrants | $ 32,538,000 | Par | | | | | | | |
| | 1/16/2009 | OceanFirst Financial Corp. | Toms River | NJ | Preferred Stock w/ Warrants | $ 38,263,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Community 1st Bank | Roseville | CA | Preferred Stock w/ Exercised Warrants | $ 2,550,000 | Par | | | | | | | |
| 2 | 1/16/2009 | TCB Holding Company, Texas Community Bank | The Woodlands | TX | Preferred Stock w/ Exercised Warrants | $ 11,730,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Centra Financial Holdings, Inc./Centra Bank, Inc. | Morgantown | WV | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | 3/31/2009 [4] | $ 15,000,000 | $ 0 | Preferred Stock [2] | 4/15/2009 | Preferred Stock [2, 7] | $ 750,000 |
| 2 | 1/16/2009 | First Bankers Trustshares, Inc. | Quincy | IL | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Pacific Coast National Bancorp | San Clemente | CA | Preferred Stock w/ Exercised Warrants | $ 4,120,000 | Par | | | | | | | |
| 3 | 1/16/2009 | Community Bank of the Bay | Oakland | CA | Preferred Stock | $ 1,747,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Redwood Capital Bancorp | Eureka | CA | Preferred Stock w/ Exercised Warrants | $ 3,800,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Syringa Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | $ 8,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Idaho Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | $ 6,900,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Puget Sound Bank | Bellevue | WA | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | | | | | | | |
| 2 | 1/16/2009 | United Financial Banking Companies, Inc. | Vienna | VA | Preferred Stock w/ Exercised Warrants | $ 5,658,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Dickinson Financial Corporation II | Kansas City | MO | Preferred Stock w/ Exercised Warrants | $ 146,053,000 | Par | | | | | | | |
| 2 | 1/16/2009 | The Baraboo Bancorporation | Baraboo | WI | Preferred Stock w/ Exercised Warrants | $ 20,749,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Bank of Commerce | Charlotte | NC | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | State Bankshares, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | $ 50,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | BNCCORP, Inc. | Bismarck | ND | Preferred Stock w/ Exercised Warrants | $ 20,093,000 | Par | | | | | | | |
| 2 | 1/16/2009 | First Manitowoc Bancorp, Inc. | Manitowoc | WI | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | |
| 3 | 1/16/2009 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | $ 11,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Morrill Bancshares, Inc. | Merriam | KS | Preferred Stock w/ Exercised Warrants | $ 13,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Treaty Oak Bancorp, Inc. | Austin | TX | Preferred Stock w/ Exercised Warrants | $ 3,268,000 | Par | | | | | | | |
| | 1/23/2009 | 1st Source Corporation | South Bend | IN | Preferred Stock w/ Warrants | $ 111,000,000 | Par | | | | | | | |
| | 1/23/2009 | Princeton National Bancorp, Inc. | Princeton | IL | Preferred Stock w/ Warrants | $ 25,083,000 | Par | | | | | | | |
| | 1/23/2009 | AB&T Financial Corporation | Gastonia | NC | Preferred Stock w/ Warrants | $ 3,500,000 | Par | | | | | | | |
| | 1/23/2009 | First Citizens Banc Corp | Sandusky | OH | Preferred Stock w/ Warrants | $ 23,184,000 | Par | | | | | | | |
| | 1/23/2009 | WSFS Financial Corporation | Wilmington | DE | Preferred Stock w/ Warrants | $ 52,625,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Commonwealth Business Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 7,701,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Seaside National Bank & Trust | Orlando | FL | Preferred Stock w/ Exercised Warrants | $ 5,677,000 | Par | | | | | | | |
| 2 | 1/23/2009 | CalWest Bancorp | Rancho Santa Margarita | CA | Preferred Stock w/ Exercised Warrants | $ 4,656,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Fresno First Bank | Fresno | CA | Preferred Stock w/ Exercised Warrants | $ 1,968,000 | Par | | | | | | | |
| 2 | 1/23/2009 | First ULB Corp. | Oakland | CA | Preferred Stock w/ Exercised Warrants | $ 4,900,000 | Par | 4/22/2009 [4] | $ 4,900,000 | $ 0 | Preferred Stock [2] | 4/22/2009 | Preferred Stock [2, 7] | $ 245,000 |
| 2 | 1/23/2009 | Alarion Financial Services, Inc. | Ocala | FL | Preferred Stock w/ Exercised Warrants | $ 6,514,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Midland States Bancorp, Inc. | Effingham | IL | Preferred Stock w/ Exercised Warrants | $ 10,189,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Moscow Bancshares, Inc. | Moscow | TN | Preferred Stock w/ Exercised Warrants | $ 6,216,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Farmers Bank | Windsor | VA | Preferred Stock w/ Exercised Warrants | $ 8,752,000 | Par | | | | | | | |
| 2 | 1/23/2009 | California Oaks State Bank | Thousand Oaks | CA | Preferred Stock w/ Exercised Warrants | $ 3,300,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Pierce County Bancorp | Tacoma | WA | Preferred Stock w/ Exercised Warrants | $ 6,800,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Calvert Financial Corporation | Ashland | MO | Preferred Stock w/ Exercised Warrants | $ 1,037,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Liberty Bancshares, Inc. | Jonesboro | AR | Preferred Stock w/ Exercised Warrants | $ 57,500,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Crosstown Holding Company | Blaine | MN | Preferred Stock w/ Exercised Warrants | $ 10,650,000 | Par | | | | | | | |
| 2 | 1/23/2009 | BankFirst Capital Corporation | Macon | MS | Preferred Stock w/ Exercised Warrants | $ 15,500,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Southern Illinois Bancorp, Inc. | Carmi | IL | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | |
| 2 | 1/23/2009 | FPB Financial Corp. | Hammond | LA | Preferred Stock w/ Exercised Warrants | $ 3,240,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Stonebridge Financial Corp. | West Chester | PA | Preferred Stock w/ Exercised Warrants | $ 10,973,000 | Par | | | | | | | |
| | 1/30/2009 | Peoples Bancorp Inc. | Marietta | OH | Preferred Stock w/ Warrants | $ 39,000,000 | Par | | | | | | | |
| | 1/30/2009 | Anchor BanCorp Wisconsin Inc. | Madison | WI | Preferred Stock w/ Warrants | $ 110,000,000 | Par | | | | | | | |
| | 1/30/2009 | Parke Bancorp, Inc. | Sewell | NJ | Preferred Stock w/ Warrants | $ 16,288,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 1/30/2009 | Central Virginia Bankshares, Inc. | Powhatan | VA | Preferred Stock w/ Warrants | $ 11,385,000 | Par | | | | | | | |
| | 1/30/2009 | Flagstar Bancorp, Inc. | Troy | MI | Preferred Stock w/ Warrants | $ 266,657,000 | Par | | | | | | | |
| | 1/30/2009 | Middleburg Financial Corporation | Middleburg | VA | Preferred Stock w/ Warrants | $ 22,000,000 | Par | | | | | | | |
| | 1/30/2009 | Peninsula Bank Holding Co. | Palo Alto | CA | Preferred Stock w/ Warrants | $ 6,000,000 | Par | | | | | | | |
| | 1/30/2009 | PrivateBancorp, Inc. | Chicago | IL | Preferred Stock w/ Warrants | $ 243,815,000 | Par | | | | | | | |
| | 1/30/2009 | Central Valley Community Bancorp | Fresno | CA | Preferred Stock w/ Warrants | $ 7,000,000 | Par | | | | | | | |
| | 1/30/2009 | Plumas Bancorp | Quincy | CA | Preferred Stock w/ Warrants | $ 11,949,000 | Par | | | | | | | |
| | 1/30/2009 | Stewardship Financial Corporation | Midland Park | NJ | Preferred Stock w/ Warrants | $ 10,000,000 | Par | | | | | | | |
| | 1/30/2009 | Oak Ridge Financial Services, Inc. | Oak Ridge | NC | Preferred Stock w/ Warrants | $ 7,700,000 | Par | | | | | | | |
| | 1/30/2009 | First United Corporation | Oakland | MD | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | |
| | 1/30/2009 | Community Partners Bancorp | Middletown | NJ | Preferred Stock w/ Warrants | $ 9,000,000 | Par | | | | | | | |
| | 1/30/2009 | Guaranty Federal Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Warrants | $ 17,000,000 | Par | | | | | | | |
| | 1/30/2009 | Annapolis Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | $ 8,152,000 | Par | | | | | | | |
| | 1/30/2009 | DNB Financial Corporation | Downingtown | PA | Preferred Stock w/ Warrants | $ 11,750,000 | Par | | | | | | | |
| | 1/30/2009 | Firstbank Corporation | Alma | MI | Preferred Stock w/ Warrants | $ 33,000,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Valley Commerce Bancorp | Visalia | CA | Preferred Stock w/ Exercised Warrants | $ 7,700,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Greer Bancshares Incorporated | Greer | SC | Preferred Stock w/ Exercised Warrants | $ 9,993,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Ojai Community Bank | Ojai | CA | Preferred Stock w/ Exercised Warrants | $ 2,080,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Adbanc, Inc | Ogallala | NE | Preferred Stock w/ Exercised Warrants | $ 12,720,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Beach Business Bank | Manhattan Beach | CA | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | |
| 3 | 1/30/2009 | Legacy Bancorp, Inc. | Milwaukee | WI | Preferred Stock | $ 5,498,000 | Par | | | | | | | |
| 2 | 1/30/2009 | First Southern Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | $ 10,900,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Country Bank Shares, Inc. | Milford | NE | Preferred Stock w/ Exercised Warrants | $ 7,525,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Katahdin Bankshares Corp. | Houlton | ME | Preferred Stock w/ Exercised Warrants | $ 10,449,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Rogers Bancshares, Inc. | Little Rock | AR | Preferred Stock w/ Exercised Warrants | $ 25,000,000 | Par | | | | | | | |
| 2 | 1/30/2009 | UBT Bancshares, Inc. | Marysville | KS | Preferred Stock w/ Exercised Warrants | $ 8,950,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Bankers' Bank of the West Bancorp, Inc. | Denver | CO | Preferred Stock w/ Exercised Warrants | $ 12,639,000 | Par | | | | | | | |
| 2 | 1/30/2009 | W.T.B. Financial Corporation | Spokane | WA | Preferred Stock w/ Exercised Warrants | $ 110,000,000 | Par | | | | | | | |
| 2 | 1/30/2009 | AMB Financial Corp. | Munster | IN | Preferred Stock w/ Exercised Warrants | $ 3,674,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Goldwater Bank, N.A. | Scottsdale | AZ | Preferred Stock w/ Exercised Warrants | $ 2,568,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Equity Bancshares, Inc. | Wichita | KS | Preferred Stock w/ Exercised Warrants | $ 8,750,000 | Par | | | | | | | |
| 2 | 1/30/2009 | WashingtonFirst Bank | Reston | VA | Preferred Stock w/ Exercised Warrants | $ 6,633,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Central Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 5,800,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Hilltop Community Bancorp, Inc. | Summit | NJ | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Northway Financial, Inc. | Berlin | NH | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Monument Bank | Bethesda | MD | Preferred Stock w/ Exercised Warrants | $ 4,734,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Metro City Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | $ 7,700,000 | Par | | | | | | | |
| 2 | 1/30/2009 | F & M Bancshares, Inc. | Trezevant | TN | Preferred Stock w/ Exercised Warrants | $ 4,609,000 | Par | | | | | | | |
| 2 | 1/30/2009 | First Resource Bank | Exton | PA | Preferred Stock w/ Exercised Warrants | $ 2,600,000 | Par | | | | | | | |
| | 2/6/2009 | MidWest*One* Financial Group, Inc | Iowa City | IA | Preferred Stock w/ Warrants | $ 16,000,000 | Par | | | | | | | |
| | 2/6/2009 | Lakeland Bancorp, Inc. | Oak Ridge | NJ | Preferred Stock w/ Warrants | $ 59,000,000 | Par | | | | | | | |
| | 2/6/2009 | Monarch Community Bancorp, Inc. | Coldwater | MI | Preferred Stock w/ Warrants | $ 6,785,000 | Par | | | | | | | |
| | 2/6/2009 | The First Bancshares, Inc. | Hattiesburg | MS | Preferred Stock w/ Warrants | $ 5,000,000 | Par | | | | | | | |
| | 2/6/2009 | Carolina Trust Bank | Lincolnton | NC | Preferred Stock w/ Warrants | $ 4,000,000 | Par | | | | | | | |
| | 2/6/2009 | Alaska Pacific Bancshares, Inc. | Juneau | AK | Preferred Stock w/ Warrants | $ 4,781,000 | Par | | | | | | | |
| 3 | 2/6/2009 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | $ 3,000,000 | Par | | | | | | | |
| 2 | 2/6/2009 | The Freeport State Bank | Harper | KS | Preferred Stock w/ Exercised Warrants | $ 301,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Stockmens Financial Corporation | Rapid City | SD | Preferred Stock w/ Exercised Warrants | $ 15,568,000 | Par | | | | | | | |
| 2 | 2/6/2009 | US Metro Bank | Garden Grove | CA | Preferred Stock w/ Exercised Warrants | $ 2,861,000 | Par | | | | | | | |
| 2 | 2/6/2009 | First Express of Nebraska, Inc. | Gering | NE | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Mercantile Capital Corp. | Boston | MA | Preferred Stock w/ Exercised Warrants | $ 3,500,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Citizens Commerce Bancshares, Inc. | Versailles | KY | Preferred Stock w/ Exercised Warrants | $ 6,300,000 | Par | | | | | | | |
| 3 | 2/6/2009 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | $ 5,645,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Lone Star Bank | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 3,072,000 | Par | | | | | | | |
| 2 | 2/6/2009 | First Market Bank, FSB | Richmond | VA | Preferred Stock w/ Exercised Warrants | $ 33,900,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Banner County Ban Corporation | Harrisburg | NE | Preferred Stock w/ Exercised Warrants | $ 795,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Centrix Bank & Trust | Bedford | NH | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Todd Bancshares, Inc. | Hopkinsville | KY | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Georgia Commerce Bancshares, Inc. | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 8,700,000 | Par | | | | | | | |
| 2 | 2/6/2009 | First Bank of Charleston, Inc. | Charleston | WV | Preferred Stock w/ Exercised Warrants | $ 3,345,000 | Par | | | | | | | |
| 2 | 2/6/2009 | F & M Financial Corporation | Salisbury | NC | Preferred Stock w/ Exercised Warrants | $ 17,000,000 | Par | | | | | | | |
| 2 | 2/6/2009 | The Bank of Currituck | Moyock | NC | Preferred Stock w/ Exercised Warrants | $ 4,021,000 | Par | | | | | | | |
| 2 | 2/6/2009 | CedarStone Bank | Lebanon | TN | Preferred Stock w/ Exercised Warrants | $ 3,564,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Community Holding Company of Florida, Inc. | Miramar Beach | FL | Preferred Stock w/ Exercised Warrants | $ 1,050,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Hyperion Bank | Philadelphia | PA | Preferred Stock w/ Exercised Warrants | $ 1,552,000 | Par | | | | | | | |
| 2 | 2/6/2009 | Pascack Community Bank | Westwood | NJ | Preferred Stock w/ Exercised Warrants | $ 3,756,000 | Par | | | | | | | |
| 2 | 2/6/2009 | First Western Financial, Inc. | Denver | CO | Preferred Stock w/ Exercised Warrants | $ 8,559,000 | Par | | | | | | | |
| | 2/13/2009 | QCR Holdings, Inc. | Moline | IL | Preferred Stock w/ Warrants | $ 38,237,000 | Par | | | | | | | |
| | 2/13/2009 | Westamerica Bancorporation | San Rafael | CA | Preferred Stock w/ Warrants | $ 83,726,000 | Par | | | | | | | |
| | 2/13/2009 | The Bank of Kentucky Financial Corporation | Crestview Hills | KY | Preferred Stock w/ Warrants | $ 34,000,000 | Par | | | | | | | |
| | 2/13/2009 | PremierWest Bancorp | Medford | OR | Preferred Stock w/ Warrants | $ 41,400,000 | Par | | | | | | | |
| | 2/13/2009 | Carrollton Bancorp | Baltimore | MD | Preferred Stock w/ Warrants | $ 9,201,000 | Par | | | | | | | |
| | 2/13/2009 | FNB United Corp. | Asheboro | NC | Preferred Stock w/ Warrants | $ 51,500,000 | Par | | | | | | | |
| 2 | 2/13/2009 | First Menasha Bancshares, Inc. | Neenah | WI | Preferred Stock w/ Exercised Warrants | $ 4,797,000 | Par | | | | | | | |
| 2 | 2/13/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 4,400,000 | Par | | | | | | | |
| 2 | 2/13/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock w/ Exercised Warrants | $ 1,173,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Security Bancshares of Pulaski County, Inc. | Waynesville | MO | Preferred Stock w/ Exercised Warrants | $ 2,152,000 | Par | | | | | | | |
| 2 | 2/13/2009 | State Capital Corporation | Greenwood | MS | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | BankGreenville | Greenville | SC | Preferred Stock w/ Exercised Warrants | $ 1,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Corning Savings and Loan Association | Corning | AR | Preferred Stock w/ Exercised Warrants | $ 638,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Financial Security Corporation | Basin | WY | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | ColoEast Bankshares, Inc. | Lamar | CO | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Santa Clara Valley Bank, N.A. | Santa Paula | CA | Preferred Stock w/ Exercised Warrants | $ 2,900,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Reliance Bancshares, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | $ 40,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Regional Bankshares, Inc. | Hartsville | SC | Preferred Stock w/ Exercised Warrants | $ 1,500,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2 | 2/13/2009 | Peoples Bancorp | Lynden | WA | Preferred Stock w/ Exercised Warrants | $ 18,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | First Choice Bank | Cerritos | CA | Preferred Stock w/ Exercised Warrants | $ 2,200,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Gregg Bancshares, Inc. | Ozark | MO | Preferred Stock w/ Exercised Warrants | $ 825,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Hometown Bancshares, Inc. | Corbin | KY | Preferred Stock w/ Exercised Warrants | $ 1,900,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Midwest Regional Bancorp, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | $ 700,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Bern Bancshares, Inc. | Bern | KS | Preferred Stock w/ Exercised Warrants | $ 985,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Northwest Bancorporation, Inc. | Spokane | WA | Preferred Stock w/ Exercised Warrants | $ 10,500,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Liberty Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Exercised Warrants | $ 21,900,000 | Par | | | | | | | |
| 2 | 2/13/2009 | F&M Financial Corporation | Clarksville | TN | Preferred Stock w/ Exercised Warrants | $ 17,243,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Meridian Bank | Devon | PA | Preferred Stock w/ Exercised Warrants | $ 6,200,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Northwest Commercial Bank | Lakewood | WA | Preferred Stock w/ Exercised Warrants | $ 1,992,000 | Par | | | | | | | |
| | 2/20/2009 | Royal Bancshares of Pennsylvania, Inc | Narberth | PA | Preferred Stock w/ Warrants | $ 30,407,000 | Par | | | | | | | |
| | 2/20/2009 | First Merchants Corporatior | Muncie | IN | Preferred Stock w/ Warrants | $ 116,000,000 | Par | | | | | | | |
| | 2/20/2009 | Northern States Financial Corporatior | Waukegan | IL | Preferred Stock w/ Warrants | $ 17,211,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Sonoma Valley Bancorp | Sonoma | CA | Preferred Stock w/ Exercised Warrants | $ 8,653,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Guaranty Bancorp, Inc | Woodsville | NH | Preferred Stock w/ Exercised Warrants | $ 6,920,000 | Par | | | | | | | |
| 2 | 2/20/2009 | The Private Bank of California | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | $ 5,450,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock w/ Exercised Warrants | $ 1,998,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Liberty Shares, Inc | Hinesville | GA | Preferred Stock w/ Exercised Warrants | $ 17,280,000 | Par | | | | | | | |
| 2 | 2/20/2009 | White River Bancshares Company | Fayetteville | AR | Preferred Stock w/ Exercised Warrants | $ 16,800,000 | Par | | | | | | | |
| 2 | 2/20/2009 | United American Bank | San Mateo | CA | Preferred Stock w/ Exercised Warrants | $ 8,700,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Crazy Woman Creek Bancorp, Inc. | Buffalo | WY | Preferred Stock w/ Exercised Warrants | $ 3,100,000 | Par | | | | | | | |
| 2 | 2/20/2009 | First Priority Financial Corp | Malvern | PA | Preferred Stock w/ Exercised Warrants | $ 4,579,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Mid-Wisconsin Financial Services, Inc | Medford | WI | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Market Bancorporation, Inc. | New Market | MN | Preferred Stock w/ Exercised Warrants | $ 2,060,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Hometown Bancorp of Alabama, Inc. | Oneonta | AL | Preferred Stock w/ Exercised Warrants | $ 3,250,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Security State Bancshares, Inc | Charleston | MO | Preferred Stock w/ Exercised Warrants | $ 12,500,000 | Par | | | | | | | |
| 2 | 2/20/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock w/ Exercised Warrants | $ 2,644,000 | Par | | | | | | | |
| 2 | 2/20/2009 | BancPlus Corporation | Ridgeland | MS | Preferred Stock w/ Exercised Warrants | $ 48,000,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Central Community Corporatior | Temple | TX | Preferred Stock w/ Exercised Warrants | $ 22,000,000 | Par | | | | | | | |
| 2 | 2/20/2009 | First BancTrust Corporatior | Paris | IL | Preferred Stock w/ Exercised Warrants | $ 7,350,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Premier Service Bank | Riverside | CA | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Florida Business BancGroup, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | $ 9,495,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Hamilton State Bancshares | Hoschton | GA | Preferred Stock w/ Exercised Warrants | $ 7,000,000 | Par | | | | | | | |
| | 2/27/2009 | Lakeland Financial Corporatior | Warsaw | IN | Preferred Stock w/ Warrants | $ 56,044,000 | Par | | | | | | | |
| | 2/27/2009 | First M&F Corporation | Kosciusko | MS | Preferred Stock w/ Warrants | $ 30,000,000 | Par | | | | | | | |
| | 2/27/2009 | Southern First Bancshares, Inc | Greenville | SC | Preferred Stock w/ Warrants | $ 17,299,000 | Par | | | | | | | |
| | 2/27/2009 | Integra Bank Corporatior | Evansville | IN | Preferred Stock w/ Warrants | $ 83,586,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Community First Inc | Columbia | TN | Preferred Stock w/ Exercised Warrants | $ 17,806,000 | Par | | | | | | | |
| 2 | 2/27/2009 | BNC Financial Group, Inc | New Canaan | CT | Preferred Stock w/ Exercised Warrants | $ 4,797,000 | Par | | | | | | | |
| 2 | 2/27/2009 | California Bank of Commerce | Lafayette | CA | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Columbine Capital Corp | Buena Vista | CO | Preferred Stock w/ Exercised Warrants | $ 2,260,000 | Par | | | | | | | |
| 2 | 2/27/2009 | National Bancshares, Inc | Bettendorf | IA | Preferred Stock w/ Exercised Warrants | $ 24,664,000 | Par | | | | | | | |
| 2 | 2/27/2009 | First State Bank of Mobeetie | Mobeetie | TX | Preferred Stock w/ Exercised Warrants | $ 731,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Ridgestone Financial Services, Inc. | Brookfield | WI | Preferred Stock w/ Exercised Warrants | $ 10,900,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Community Business Bank | West Sacramento | CA | Preferred Stock w/ Exercised Warrants | $ 3,976,000 | Par | | | | | | | |
| 2 | 2/27/2009 | D.L. Evans Bancorp | Burley | ID | Preferred Stock w/ Exercised Warrants | $ 19,891,000 | Par | | | | | | | |
| 2 | 2/27/2009 | TriState Capital Holdings, Inc | Pittsburgh | PA | Preferred Stock w/ Exercised Warrants | $ 23,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Green City Bancshares, Inc. | Green City | MO | Preferred Stock w/ Exercised Warrants | $ 651,000 | Par | | | | | | | |
| 2 | 2/27/2009 | First Gothenburg Bancshares, Inc. | Gothenburg | NE | Preferred Stock w/ Exercised Warrants | $ 7,570,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Green Circle Investments, Inc. | Clive | IA | Preferred Stock w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock w/ Exercised Warrants | $ 4,960,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Regent Capital Corporatior | Nowata | OK | Preferred Stock w/ Exercised Warrants | $ 2,655,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Central Bancorp, Inc. | Garland | TX | Preferred Stock w/ Exercised Warrants | $ 22,500,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | $ 11,800,000 | Par | | | | | | | |
| 2 | 2/27/2009 | PSB Financial Corporatior | Many | LA | Preferred Stock w/ Exercised Warrants | $ 9,270,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Avenue Financial Holdings, Inc | Nashville | TN | Preferred Stock w/ Exercised Warrants | $ 7,400,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Howard Bancorp, Inc. | Ellicott City | MD | Preferred Stock w/ Exercised Warrants | $ 5,983,000 | Par | | | | | | | |
| 2 | 2/27/2009 | FNB Bancorp | South San Francisco | CA | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | The Victory Bank | Limerick | PA | Preferred Stock w/ Exercised Warrants | $ 541,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Midtown Bank & Trust Company | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 5,222,000 | Par | | | | | | | |
| | 3/6/2009 | HCSB Financial Corporation | Loris | SC | Preferred Stock w/ Warrants | $ 12,895,000 | Par | | | | | | | |
| | 3/6/2009 | First Busey Corporation | Urbana | IL | Preferred Stock w/ Warrants | $ 100,000,000 | Par | | | | | | | |
| | 3/6/2009 | First Federal Bancshares of Arkansas, Inc. | Harrison | AR | Preferred Stock w/ Warrants | $ 16,500,000 | Par | | | | | | | |
| 3 | 3/6/2009 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | $ 7,462,000 | Par | | | | | | | |
| 2 | 3/6/2009 | ICB Financial | Ontario | CA | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Texas BHC, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | $ 13,533,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Farmers & Merchants Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 11,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Blue Ridge Bancshares, Inc. | Independence | MO | Preferred Stock w/ Exercised Warrants | $ 12,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Reliance Bancshares, Inc. | Florence | SC | Preferred Stock w/ Exercised Warrants | $ 15,349,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Merchants and Planters Bancshares, Inc. | Toone | TN | Preferred Stock w/ Exercised Warrants | $ 1,881,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Southwest Bancorporation, Inc. | Alamosa | CO | Preferred Stock w/ Exercised Warrants | $ 5,500,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Germantown Capital Corporation, Inc. | Germantown | TN | Preferred Stock w/ Exercised Warrants | $ 4,967,000 | Par | | | | | | | |
| 2 | 3/6/2009 | BOH Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | AmeriBank Holding Company | Collinsville | OK | Preferred Stock w/ Exercised Warrants | $ 2,492,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Highlands Independent Bancshares, Inc. | Sebring | FL | Preferred Stock w/ Exercised Warrants | $ 6,700,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Pinnacle Bank Holding Company, Inc. | Orange City | FL | Preferred Stock w/ Exercised Warrants | $ 4,389,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Blue River Bancshares, Inc. | Shelbyville | IN | Preferred Stock w/ Exercised Warrants | $ 5,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Marine Bank & Trust Company | Vero Beach | FL | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Community Bancshares of Kansas, Inc. | Goff | KS | Preferred Stock w/ Exercised Warrants | $ 500,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Regent Bancorp, Inc. | Davie | FL | Preferred Stock w/ Exercised Warrants | $ 9,982,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Park Bancorporation, Inc. | Madison | WI | Preferred Stock w/ Exercised Warrants | $ 23,200,000 | Par | | | | | | | |
| 2 | 3/6/2009 | PeoplesSouth Bancshares, Inc. | Colquitt | GA | Preferred Stock w/ Exercised Warrants | $ 12,325,000 | Par | | | | | | | |
| | 3/13/2009 | First Place Financial Corp. | Warren | OH | Preferred Stock w/ Warrants | $ 72,927,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 3/13/2009 | Salisbury Bancorp, Inc. | Lakeville | CT | Preferred Stock w/ Warrants | $ 8,816,000 | Par | | | | | | | |
| | 3/13/2009 | First Northern Community Bancorp | Dixon | CA | Preferred Stock w/ Warrants | $ 17,390,000 | Par | | | | | | | |
| | 3/13/2009 | Discover Financial Services | Riverwoods | IL | Preferred Stock w/ Warrants | $ 1,224,558,000 | Par | | | | | | | |
| | 3/13/2009 | Provident Community Bancshares, Inc. | Rock Hill | SC | Preferred Stock w/ Warrants | $ 9,266,000 | Par | | | | | | | |
| 3 | 3/13/2009 | First American International Corp. | Brooklyn | NY | Preferred Stock | $ 17,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | BancIndependent, Inc. | Sheffield | AL | Preferred Stock w/ Exercised Warrants | $ 21,100,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Haviland Bancshares, Inc. | Haviland | KS | Preferred Stock w/ Exercised Warrants | $ 425,000 | Par | | | | | | | |
| 2 | 3/13/2009 | 1st United Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Madison Financial Corporation | Richmond | KY | Preferred Stock w/ Exercised Warrants | $ 3,370,000 | Par | | | | | | | |
| 2 | 3/13/2009 | First National Corporation | Strasburg | VA | Preferred Stock w/ Exercised Warrants | $ 13,900,000 | Par | | | | | | | |
| 2 | 3/13/2009 | St. Johns Bancshares, Inc. | St. Louis | MO | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Blackhawk Bancorp, Inc. | Beloit | WI | Preferred Stock w/ Exercised Warrants | $ 10,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | IBW Financial Corporation | Washington | DC | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Butler Point, Inc. | Catlin | IL | Preferred Stock w/ Exercised Warrants | $ 607,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Bank of George | Las Vegas | NV | Preferred Stock w/ Exercised Warrants | $ 2,672,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Moneytree Corporation | Lenoir City | TN | Preferred Stock w/ Exercised Warrants | $ 9,516,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Sovereign Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Exercised Warrants | $ 18,215,000 | Par | | | | | | | |
| 2 | 3/13/2009 | First Intercontinental Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | $ 6,398,000 | Par | | | | | | | |
| | 3/20/2009 | Heritage Oaks Bancorp | Paso Robles | CA | Preferred Stock w/ Warrants | $ 21,000,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Community First Bancshares Inc. | Union City | TN | Preferred Stock w/ Exercised Warrants | $ 20,000,000 | Par | | | | | | | |
| 2 | 3/20/2009 | First NBC Bank Holding Company | New Orleans | LA | Preferred Stock w/ Exercised Warrants | $ 17,836,000 | Par | | | | | | | |
| 2 | 3/20/2009 | First Colebrook Bancorp, Inc. | Colebrook | NH | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Kirksville Bancorp, Inc. | Kirksville | MO | Preferred Stock w/ Exercised Warrants | $ 470,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Peoples Bancshares of TN, Inc | Madisonville | TN | Preferred Stock w/ Exercised Warrants | $ 3,900,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Premier Bank Holding Company | Tallahassee | FL | Preferred Stock w/ Exercised Warrants | $ 9,500,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Citizens Bank & Trust Company | Covington | LA | Preferred Stock w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Farmers & Merchants Financial Corporation | Argonia | KS | Preferred Stock w/ Exercised Warrants | $ 442,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Farmers State Bankshares, Inc. | Holton | KS | Preferred Stock w/ Exercised Warrants | $ 700,000 | Par | | | | | | | |
| 2 | 3/27/2009 | SBT Bancorp, Inc. | Simsbury | CT | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | CSRA Bank Corp. | Wrens | GA | Preferred Stock w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Trinity Capital Corporation | Los Alamos | NM | Preferred Stock w/ Exercised Warrants | $ 35,539,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Clover Community Bankshares, Inc. | Clover | SC | Preferred Stock w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Pathway Bancorp | Cairo | NE | Preferred Stock w/ Exercised Warrants | $ 3,727,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Colonial American Bank | West Conshohocken | PA | Preferred Stock w/ Exercised Warrants | $ 574,000 | Par | | | | | | | |
| 2 | 3/27/2009 | MS Financial, Inc. | Kingwood | TX | Preferred Stock w/ Exercised Warrants | $ 7,723,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Triad Bancorp, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | $ 3,700,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Alpine Banks of Colorado | Glenwood Springs | CO | Preferred Stock w/ Exercised Warrants | $ 70,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Naples Bancorp, Inc. | Naples | FL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | CBS Banc-Corp. | Russellville | AL | Preferred Stock w/ Exercised Warrants | $ 24,300,000 | Par | | | | | | | |
| 2 | 3/27/2009 | IBT Bancorp, Inc. | Irving | TX | Preferred Stock w/ Exercised Warrants | $ 2,295,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Spirit BankCorp, Inc. | Bristow | OK | Preferred Stock w/ Exercised Warrants | $ 30,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Maryland Financial Bank | Towson | MD | Preferred Stock w/ Exercised Warrants | $ 1,700,000 | Par | | | | | | | |
| | 4/3/2009 | First Capital Bancorp, Inc. | Glen Ellen | VA | Preferred Stock w/ Warrants | $ 10,958,000 | Par | | | | | | | |
| 3 | 4/3/2009 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | $ 2,795,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Fortune Financial Corporation | Arnold | MO | Preferred Stock w/ Exercised Warrants | $ 3,100,000 | Par | | | | | | | |
| 2 | 4/3/2009 | BancStar, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | $ 8,600,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Titonka Bancshares, Inc | Titonka | IA | Preferred Stock w/ Exercised Warrants | $ 2,117,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Millennium Bancorp, Inc. | Edwards | CO | Preferred Stock w/ Exercised Warrants | $ 7,260,000 | Par | | | | | | | |
| 2 | 4/3/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock w/ Exercised Warrants | $ 2,765,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Prairie Star Bancshares, Inc. | Olathe | KS | Preferred Stock w/ Exercised Warrants | $ 2,800,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Community First Bancshares, Inc. | Harrison | AR | Preferred Stock w/ Exercised Warrants | $ 12,725,000 | Par | | | | | | | |
| 2 | 4/3/2009 | BCB Holding Company, Inc. | Theodore | AL | Preferred Stock w/ Exercised Warrants | $ 1,706,000 | Par | | | | | | | |
| 3 | 4/10/2009 | City National Bancshares Corporation | Newark | NJ | Preferred Stock | $ 9,439,000 | Par | | | | | | | |
| 2 | 4/10/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock w/ Exercised Warrants | $ 2,211,000 | Par | | | | | | | |
| 2 | 4/10/2009 | SV Financial, Inc. | Sterling | IL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 4/10/2009 | Capital Commerce Bancorp, Inc. | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | $ 5,100,000 | Par | | | | | | | |
| 2 | 4/10/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 2,040,000 | Par | | | | | | | |
| | 4/17/2009 | Bank of the Carolinas Corporation | Mocksville | NC | Preferred Stock w/ Warrants | $ 13,179,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Penn Liberty Financial Corp. | Wayne | PA | Preferred Stock w/ Exercised Warrants | $ 9,960,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Tifton Banking Company | Tifton | GA | Preferred Stock w/ Exercised Warrants | $ 3,800,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Patterson Bancshares, Inc | Patterson | LA | Preferred Stock w/ Exercised Warrants | $ 3,690,000 | Par | | | | | | | |
| 2 | 4/17/2009 | BNB Financial Services Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | $ 7,500,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Omega Capital Corp. | Lakewood | CO | Preferred Stock w/ Exercised Warrants | $ 2,816,000 | Par | | | | | | | |
| | 4/24/2009 | Mackinac Financial Corporation / mBank | Manistique | MI | Preferred Stock w/ Warrants | $ 11,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock w/ Exercised Warrants | $ 1,635,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Vision Bank - Texas | Richardson | TX | Preferred Stock w/ Exercised Warrants | $ 1,500,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Oregon Bancorp, Inc. | Salem | OR | Preferred Stock w/ Exercised Warrants | $ 3,216,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Peoples Bancorporation, Inc. | Easley | SC | Preferred Stock w/ Exercised Warrants | $ 12,660,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Indiana Bank Corp. | Dana | IN | Preferred Stock w/ Exercised Warrants | $ 1,312,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Business Bancshares, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Standard Bancshares, Inc. | Hickory Hills | IL | Preferred Stock w/ Exercised Warrants | $ 60,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | York Traditions Bank | York | PA | Preferred Stock w/ Exercised Warrants | $ 4,871,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Grand Capital Corporation | Tulsa | OK | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Allied First Bancorp, Inc. | Oswego | IL | Preferred Stock w/ Exercised Warrants | $ 3,652,000 | Par | | | | | | | |
| 8 | 4/24/2009 | Frontier Bancshares, Inc. | Austin | TX | Subordinated Debentures w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| | 5/1/2009 | Village Bank and Trust Financial Corp | Midlothian | VA | Preferred Stock w/ Warrants | $ 14,738,000 | Par | | | | | | | |
| 2 | 5/1/2009 | CenterBank | Milford | OH | Preferred Stock w/ Exercised Warrants | $ 2,250,000 | Par | | | | | | | |
| 2 | 5/1/2009 | Georgia Primary Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 4,500,000 | Par | | | | | | | |
| 2 | 5/1/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock w/ Exercised Warrants | $ 3,194,000 | Par | | | | | | | |
| 2 | 5/1/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 8 | 5/1/2009 | OSB Financial Services, Inc. | Orange | TX | Subordinated Debentures w/ Exercised Warrants | $ 6,100,000 | Par | | | | | | | |
| 8 | 5/1/2009 | Security State Bank Holding-Company | Jamestown | ND | Subordinated Debentures w/ Exercised Warrants | $ 10,750,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount[6] | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2 | 5/8/2009 | Highlands State Bank | Vernon | NJ | Preferred Stock w/ Exercised Warrants | $ 3,091,000 | Par | | | | | | | |
| 2 | 5/8/2009 | One Georgia Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | $ 5,500,000 | Par | | | | | | | |
| 2 | 5/8/2009 | Gateway Bancshares, Inc. | Ringgold | GA | Preferred Stock w/ Exercised Warrants | $ 6,000,000 | Par | | | | | | | |
| 8 | 5/8/2009 | Freeport Bancshares, Inc. | Freeport | IL | Subordinated Debentures w/ Exercised Warrants | $ 3,000,000 | Par | | | | | | | |
| 8 | 5/8/2009 | Investors Financial Corporation of Pettis County, Inc. | Sedalia | MO | Subordinated Debentures w/ Exercised Warrants | $ 4,000,000 | Par | | | | | | | |
| 8 | 5/8/2009 | Sword Financial Corporation | Horicon | WI | Subordinated Debentures w/ Exercised Warrants | $ 13,644,000 | Par | | | | | | | |
| 3, 8 | 5/8/2009 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | $ 6,784,000 | Par | | | | | | | |
| | 5/15/2009 | Mercantile Bank Corporation | Grand Rapids | MI | Preferred Stock w/ Warrants | $ 21,000,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Northern State Bank | Closter | NJ | Preferred Stock w/ Exercised Warrants | $ 1,341,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Western Reserve Bancorp, Inc | Medina | OH | Preferred Stock w/ Exercised Warrants | $ 4,700,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Community Financial Shares, Inc. | Glen Ellyn | IL | Preferred Stock w/ Exercised Warrants | $ 6,970,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Worthington Financial Holdings, Inc. | Huntsville | AL | Preferred Stock w/ Exercised Warrants | $ 2,720,000 | Par | | | | | | | |
| 2 | 5/15/2009 | First Community Bancshares, Inc | Overland Park | KS | Preferred Stock w/ Exercised Warrants | $ 14,800,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Southern Heritage Bancshares, Inc. | Cleveland | TN | Preferred Stock w/ Exercised Warrants | $ 4,862,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Foresight Financial Group, Inc. | Rockford | IL | Preferred Stock w/ Exercised Warrants | $ 15,000,000 | Par | | | | | | | |
| 3, 8 | 5/15/2009 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | $ 4,205,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Boscobel Bancorp, Inc | Boscobel | WI | Subordinated Debentures w/ Exercised Warrants | $ 5,586,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Brogan Bankshares, Inc. | Kaukauna | WI | Subordinated Debentures w/ Exercised Warrants | $ 2,400,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Riverside Bancshares, Inc. | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | $ 1,100,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Deerfield Financial Corporation | Deerfield | WI | Subordinated Debentures w/ Exercised Warrants | $ 2,639,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Market Street Bancshares, Inc. | Mt. Vernon | IL | Subordinated Debentures w/ Exercised Warrants | $ 20,300,000 | Par | | | | | | | |

**Total Purchase Amount** **$ 199,205,268,000** **Total Capital Repayment Amount** **$ 1,335,849,000**

**TOTAL TREASURY CPP INVESTMENT AMOUNT** **$ 197,869,419,000**

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
5/ Redemption pursuant to a qualified equity offering.
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures, which it exercised immediately.
9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

## SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

| | | Seller | | | Purchase Details | | | | Exchange Details | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
| | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants | $ 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants [1] | $40,000,000,000 | Par |
| 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants | $ 29,835,000,000 | Par [2] | | | | | |
| | | | | | | **TOTAL** | **$ 69,835,000,000** | | | | | | |

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment price reflects Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| | | Seller | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
| | 12/29/2008 | GMAC LLC | Detroit | MI | Purchase | Preferred Stock w/ Exercised Warrants | $ 5,000,000,000 | Liquidation Preference |
| 1 | 12/29/2008 | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation | $ 884,024,131 | N/A |
| | 12/31/2008 | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation w/ Warrants and Additional Note | $ 13,400,000,000 | N/A |
| | 1/2/2009 | Chrysler Holding LLC | Auburn Hills | MI | Purchase | Debt Obligation w/ Additional Note | $ 4,000,000,000 | N/A |
| 2 | 1/16/2009 | Chrysler Financial Services Americas LLC | Farmington Hills | MI | Purchase | Debt Obligation w/ Additional Note | $ 1,500,000,000 | N/A |
| 3 | 4/22/2009 | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation w/ Additional Note | $ 2,000,000,000 | N/A |
| 4, 5 | 4/29/2009 | Chrysler Holding LLC | Auburn Hills | MI | Purchase | Debt Obligation w/ Additional Note | $ 500,000,000 | N/A |
| 4, 6 | 4/29/2009 | Chrysler Holding LLC | Auburn Hills | MI | Purchase | Debt Obligation w/ Additional Note | $ 280,130,642 | N/A |
| 7 | 5/1/2009 | Chrysler LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 3,043,143,000 | N/A |
| 8 | 5/20/2009 | Chrysler LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 756,857,000 | N/A |
| 9 | 5/20/2009 | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation w/ Additional Note | $ 4,000,000,000 | N/A |
| | | | | | | **TOTAL** | **$ 35,364,154,773** | |

1/ Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.
3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, bringing the total loan amount to $15,400,000,000.
4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to $4,780,130,642.
5/ The loan may be incrementally funded.
6/ The loan will be used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.
7/ The terms of this transaction, first reported based on a binding term sheet fully executed on 5/1/2009 but made effective as of 4/30/2009, are now finalized and reflected in a credit agreement fully executed on 5/5/2009. Under the terms of the credit agreement, all commitment amounts were adjusted as follows: Treasury's commitment amount is $3.04 billion of the total $4.1 billion debtor-in-possession (DIP) credit facility. The amount of $1.4 billion, of which Treasury's share is $1.04 billion, is available in weekly disbursements under the terms of the Bankruptcy Court's interim order approving the DIP credit facility; the balance will be available in weekly disbursements after certain Bankruptcy Court milestones are met.
8/ This transaction is an amendment to Treasury's DIP credit agreement with Chrysler LLC dated 5/5/2009 and increases Treasury's commitment to $3,800,000,000. The amendment was fully executed on 5/20/2009, but was made effective as of 5/15/2009.
9/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, bringing the total loan amount to $19,400,000,000, including the 4/22/2009 amendment.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| 1 | 4/9/2009 | GM Supplier Receivables, LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 3,500,000,000 | N/A |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 1,500,000,000 | N/A |
| | | | | | | **TOTAL** | **$ 5,000,000,000** | |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

**TARGETED INVESTMENT PROGRAM**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| | 12/31/2008 | Citigroup Inc. | New York | NY | Purchase | Preferred Stock w/ Warrants | $ 20,000,000,000 | Par |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | $ 20,000,000,000 | Par |
| | | | | | | **TOTAL** | **$ 40,000,000,000** | |

**ASSET GUARANTEE PROGRAM**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Guarantee Limit | Premium Received |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Second-Loss Guarantee on Asset Pool | $ 5,000,000,000 | Preferred Stock and Warrants |
| | | | | | | **TOTAL** | **$ 5,000,000,000** | |

**CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 20,000,000,000 | N/A |
| | | | | | | **TOTAL** | **$ 20,000,000,000** | |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

## HOME AFFORDABLE MODIFICATION PROGRAM

| Footnote | Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors [1] | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| | 4/13/2009 | Select Portfolio Servicing | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | $ 376,000,000 | N/A |
| | 4/13/2009 | CitiMortgage, Inc. | O'Fallon | MO | Purchase | Financial Instrument for Home Loan Modifications | $ 2,071,000,000 | N/A |
| | 4/13/2009 | Wells Fargo Bank, NA | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | $ 2,873,000,000 | N/A |
| | 4/13/2009 | GMAC Mortgage, Inc. | Ft. Washington | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 633,000,000 | N/A |
| | 4/13/2009 | Saxon Mortgage Services, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | $ 407,000,000 | N/A |
| | 4/13/2009 | Chase Home Finance, LLC | Iselin | NJ | Purchase | Financial Instrument for Home Loan Modifications | $ 3,552,000,000 | N/A |
| | 4/16/2009 | Ocwen Financial Corporation, Inc. | West Palm Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | $ 659,000,000 | N/A |
| | 4/17/2009 | Bank of America, N.A. | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 798,900,000 | N/A |
| | 4/17/2009 | Countrywide Home Loans Servicing LP | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 1,864,000,000 | N/A |
| | 4/20/2009 | Home Loan Services, Inc. | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | $ 319,000,000 | N/A |
| | 4/20/2009 | Wilshire Credit Corporation | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | $ 366,000,000 | N/A |
| | 4/24/2009 | Green Tree Servicing LLC | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | $ 156,000,000 | N/A |
| | 4/27/2009 | Carrington Mortgage Services, LLC | Santa Ana | CA | Purchase | Financial Instrument for Home Loan Modifications | $ 195,000,000 | N/A |
| | 5/1/2009 | Aurora Loan Services, LLC | Littleton | CO | Purchase | Financial Instrument for Home Loan Modifications | $ 798,000,000 | N/A |

**TOTAL** **$ 15,067,900,000**

1 / The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.