Automotive Industry Financing Program US Treasury Overview

U. S. Department of the Treasury

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Automotive Industry Financing Program

The objective of the Automotive Industry Financing Program (AIFP) is to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the economy of the United States.

Under the AIFP, Treasury made emergency loans to General Motors and Chrysler to provide a path for these companies to go through orderly restructurings and achieve viability. Treasury also made other investments including in Ally Financial and Chrysler Financial. In total, Treasury made available $81 billion through under the program.

For specific transaction information, including committed amounts, see Transaction Reports.

GM
- General Motors Company Corporate Documents (as of May 25, 2010)
- General Motors Company Loan Documents (as of July 10, 2009)
- General Motors Company Loan Documents (post-July 10, 2009)
- GM Initial Public Offering
  - Treasury Guidance on GM Initial Public Offering
  - Additional Guidance on GM Initial Public Offering
  - Underwriting Agreement

Chrysler
- Chrysler Group LLC Loan Documents
- Chrysler Group LLC Corporate Documents

Ally Financial (formerly GMAC)
- Ally Financial 2008
- Ally Financial May 2009
- Ally Financial December 2009
- Ally Financial December 2010
- Ally Financial 2011
  - Sale of Trust Preferred Securities (March 2011)
    - Underwriting Agreement
    - Letter Agreements
    - Initial Public Offering Letter Agreement

GM Restructuring
- Contract: General Motors Corporation Debtor-In-Possession (DIP) Loan
- GM Master Sale and Purchase Agreement

Chrysler Restructuring
- Contract: Chrysler Debtor-In-Possession (DIP) Loan and Amendments
- Master Transaction Agreement
- Old Carco (formerly Chrysler LLC) Plan of Liquidation and Confirmation Order

Warranty Commitment Program (for contracts, see amendments to original Loan and Security Agreements)

Auto Supplier Support Program (ASSP)
- Treasury Announces Auto Supplier Support Program
- Auto Supplier Support Program Fact Sheet
- Contract: GM Corporation ASSP (Amended by Contract: GM Company ASSP)
- Contract: GM Company ASSP
- Contract: Chrysler ASSP (amended by Contract: New Chrysler ASSP)
- Contract: New Chrysler ASSP

GM and Chrysler Restructuring Background
- GM & Chrysler Restructuring Fact Sheet
- Chrysler-Fiat Alliance Fact Sheet
- GM Viability Assessment
- GM Restructuring Plan
- Chrysler Viability Assessment
- Chrysler Restructuring Plan
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For additional press releases, please see the Treasury Press Center